

August 28, 2018  
SBI Holdings, Inc.  
(TOKYO: 8473)

**Notice Regarding Repurchase of the Company's Own Shares  
(Repurchase of Company's Own Shares Pursuant to the Articles of Incorporation  
and the Provisions of Article 165, Paragraph 2 of the Companies Act)**

SBI Holdings, Inc., ("the Company") hereby announces that its Board of Directors has resolved the repurchase of the Company's own shares pursuant to Article 156 of the Companies Act of Japan as applied pursuant to Article 165, Paragraph 3 of the Companies Act, on August 28, 2018.

1. Reason for the share repurchase

The Company has decided to conduct the share repurchase with a view to mitigate the potential short-term effect on the market supply and demand for the Company's stocks associated with the issuance of the convertible bonds, resolved by the Board of Directors today, and to enable a smooth fundraising transaction.

2. Matters regarding the share repurchase

(1) Type of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	Up to 4 million shares (1.80% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 10 billion
(4) Period for share repurchase	From August 29, 2018 to September 20, 2018
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange

(Note) The purchase order may not be implemented, in whole or in part, depending on market conditions and other factors.

(Reference) Treasury stock held as of July 31, 2018

Total number of issued shares outstanding (excluding treasury stock)	222,189,887 shares
Number of treasury stock	2,371,874 shares

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For further information, please contact:

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This announcement is intended as general information regarding the repurchase of shares of its common stock by the Company. There will be no public offer of any securities in Japan. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for any bonds or the shares of common stock of the Company in any jurisdiction including the United States in which such offer or solicitation is unlawful. In particular, neither the bonds referred to herein nor the shares issuable upon exercise of the stock acquisition rights in respect thereof (together, the "Securities") have been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the Securities will be made in the United States.