

August 28, 2018
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Repurchase of the Company's Own Shares through ToSTNeT-3
(Repurchase of Company's Own Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Companies Act)**

SBI Holdings, Inc., (“the Company”) hereby announces that it has determined the specific method of the share repurchase, which was resolved at the Board of Directors meeting held on August 28, 2018, pursuant to Article 156 of the Companies Act as applied pursuant to Article 165, Paragraph 3 of the Companies Act.

1. Method of repurchase

The Company will entrust the purchase of its own shares at a closing price of JPY 2,923 as of today (August 28, 2018) through an off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange at 8:45 a.m. on August 29, 2018 (no changes to another trading system or trading time shall be made). In addition, the purchase order shall only be valid at the trading time mentioned above.

2. Details of repurchase

(1) Type of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	3,421,100 shares (equivalent to JPY 10 billion)

(Note 1) The number of shares to be repurchased will not be changed. In addition, the repurchase may not be made, in whole or in part, depending on market conditions or other factors.

(Note 2) The repurchase will be made upon receipt of sell-orders corresponding to the number of shares to be repurchased.

(Note 3) If the number of shares to be repurchased through this method is less than the “Total number of shares to be repurchased” for this share repurchase, the Company will continue to repurchase further shares through market purchase on the Tokyo Stock Exchange during the period from August 30, 2018 to September 20, 2018.

3. Announcement of the results of the repurchase

The results of the repurchase will be announced after the completion of the transaction at 8:45 a.m. on August 29, 2018.

This announcement is intended as general information regarding the repurchase of shares of its common stock by the Company. There will be no public offer of any securities in Japan. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for any bonds or the shares of common stock of the Company in any jurisdiction including the United States in which such offer or solicitation is unlawful. In particular, neither the bonds referred to herein nor the shares issuable upon exercise of the stock acquisition rights in respect thereof (together, the “Securities”) have been, and will not be, registered under the U.S. Securities Act of 1933 (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the Securities will be made in the United States.

(Reference) Resolution of the Board of Directors as of August 28, 2018 concerning the repurchase of the Company's own shares

(1) Type of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	Up to 4 million shares (1.80% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 10 billion
(4) Period for share repurchase	From August 29, 2018 to September 20, 2018
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229-0126

This announcement is intended as general information regarding the repurchase of shares of its common stock by the Company. There will be no public offer of any securities in Japan. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for any bonds or the shares of common stock of the Company in any jurisdiction including the United States in which such offer or solicitation is unlawful. In particular, neither the bonds referred to herein nor the shares issuable upon exercise of the stock acquisition rights in respect thereof (together, the "Securities") have been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the Securities will be made in the United States.