

August 29, 2018  
SBI Holdings, Inc.  
(TOKYO: 8473)

**Notice on Results and Completion of Repurchase of the Company's Own Shares  
through ToSTNeT-3  
(Repurchase of Company's Own Shares Pursuant to the Articles of Incorporation  
and the Provisions of Article 165, Paragraph 2 of the Companies Act)**

SBI Holdings, Inc., ("the Company") hereby announces that the repurchase of its own shares, as announced on August 28, 2018 was completed today as follows.

In addition, the repurchase of the Company's own shares pursuant to the resolution of its Board of Directors as of August 28, 2018 has been completed with this repurchase.

1. Reason for the share repurchase

The Company has decided to conduct the share repurchase with a view to mitigate the potential short-term effect on the market supply and demand for the Company's stocks associated with the issuance of the convertible bonds, resolved by the Board of Directors on August 28, 2018, and to enable a smooth fundraising transaction.

2. Details of repurchase

(1) Type of shares repurchased	Common stock
(2) Total number of shares repurchased	3,421,100 shares
(3) Repurchase price	JPY 2,923 per share
(4) Total repurchase price of shares	JPY 9,999,875,300
(5) Repurchase date	August 29, 2018
(6) Method of repurchase	Purchase through an off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference) Resolution of the Board of Directors as of August 28, 2018 concerning the repurchase of the Company's own shares

(1) Type of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	Up to 4 million shares (1.80% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 10 billion
(4) Period for share repurchase	From August 29, 2018 to September 20, 2018
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange

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For further information, please contact:

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This announcement is intended as general information regarding the repurchase of shares of its common stock by the Company. There will be no public offer of any securities in Japan. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for any bonds or the shares of common stock of the Company in any jurisdiction including the United States in which such offer or solicitation is unlawful. In particular, neither the bonds referred to herein nor the shares issuable upon exercise of the stock acquisition rights in respect thereof (together, the "Securities") have been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the Securities will be made in the United States.