

November 21, 2018

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding Purchase of the Company's Own Shares
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)**

SBI Holdings, Inc., (hereinafter "the Company") hereby announces that its Board of Directors has resolved the repurchase of the Company's own shares pursuant to Article 156 of the Companies Act of Japan as applied pursuant to Article 165, Paragraph 3 of the Companies Act, on November 21, 2018.

1. Purpose of acquisition

After due consideration of the recent weak condition of the stock market and the Company's current share price performance, the Company has resolved to conduct the share repurchase to improve capital efficiency. The Company endeavors to achieve a total shareholders return ratio, which is calculated by the sum of dividend payouts and share repurchase costs, of 40% as a minimum for the current fiscal year.

2. Details of acquisition

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 8 million shares (3.39% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 20 billion
(4) Period for share repurchase	From November 28, 2018 to February 15, 2019
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange

(Reference) The Company's treasury stock holdings as of October 31, 2018

Total number of issued shares outstanding (excluding treasury stock)	236,246,361 shares
Number of treasury stock	310,032 shares

For further information, please contact:

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