

**Annual Results Announcement for the Fiscal Year Ended
March 31, 2019 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated financial results for the fiscal year ended March 31, 2019 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

SBI SECURITIES’ consolidated financial results of the fiscal year ended March 31, 2019 (April 1, 2018 to March 31, 2019) achieved historical highs in “operating revenue,” “net operating revenue,” “operating income,” “ordinary income” and “profit attributable to owners of the Company.”

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Fiscal Year Ended March 31, 2019

(April 1, 2018 to March 31, 2019)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2019	122,537	5.0	114,402	6.9	55,349	3.3
Fiscal year ended March 31, 2018	116,716	29.0	106,997	27.5	53,570	41.1

	Ordinary Income		Profit before Income Tax Expense		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2019	55,404	3.0	55,302	3.4	37,865	2.9
Fiscal year ended March 31, 2018	53,798	41.7	53,488	33.5	36,812	32.4

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2018 to March 2019 period was JPY 99,249,718 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the fiscal year ended March 31, 2019, on April 26, 2019.

For further information, please contact:

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