

June 29, 2022
SBI Holdings, Inc.
(TOKYO: 8473)

**Notice Regarding Date and Others of the Meeting Adjourning
the 24th Ordinary General Meeting of Shareholders**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces that at a meeting of its Board of Directors held on June 29, 2022, resolved the date of the Meeting Adjourning the 24th Ordinary General Meeting of Shareholders and other matters as follows.

Date: July 27 (Wednesday), 2022, 10 am

Venue: Meeting room of the Company, Izumi Garden Tower 22F, 1-6-1 Roppongi, Minato-ku, Tokyo

Matters that are the purpose of the Adjourned Meeting:

Matters to be reported

1. The business report, consolidated financial statements, and reports on results of audits of consolidated financial statements from the accounting auditor and the Board of Statutory Auditors for the 24th fiscal year (from April 1, 2021, until March 31, 2022)
2. Matters regarding reporting of financial statements for the 24th fiscal year

For further information, please contact:

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