

October 21, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding Completion of Additional Acquisition of Shinsei Bank, Limited Shares
by SBI Regional Bank Holdings Co., Ltd.**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that SBI Regional Bank Holdings Co., Ltd. (hereinafter “Regional Bank Holdings”), a wholly owned subsidiary of the Company, which has been acquiring additional common shares of Shinsei Bank, Limited (hereinafter “Shinsei Bank”) as announced on October 11, 2022, has acquired a majority of the voting rights and completed the acquisition of the number of shares it had planned to acquire additionally, as of today. As a result, Regional Bank Holdings will become a bank holding company the same today.

Status of additional acquisition of Shinsei Bank shares

(1) Code	8303
(2) Stock name	Shinsei Bank, Limited
(3) Number of additional shares acquired	2,500,000 shares
(4) Voting rights ratio after the additional share acquisition	50.05%
(5) Acquisition period (On a delivery date basis)	October 14, 2022 - October 21, 2022

*The voting rights ratio is based on the total number of issued shares as of June 30, 2022 (259,034,689 shares) stated in Shinsei Bank's first quarterly report for the 23rd term submitted on August 12, 2022, subtracting the current number of treasury shares (54,933,339 shares) on the same day (204,101,350 shares).

For further information, please contact:

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