

November 14, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

Notice of Revision to Dividend Forecast

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has decided to revise its dividend forecast per share for the Fiscal year ending March 31, 2023 (from April 1, 2022, to March 31, 2023) as shown below. The Company will make a provisional closing on September 30, 2022, to include the profit for the first half of the fiscal year ending March 31, 2023 (April 1, 2022, to September 30, 2022) on the distributable amount (retained earnings). In addition, the Company plans to formally decide with a dividend resolution of the provisional financial statements approved by the Board of Directors scheduled to be held on November 30, 2022.

1. Details of the revision

Record date	Annual dividend		
	End of 2nd quarter	End of fiscal year	Total
Previous forecast (announced on May 27, 2022)	TBD	TBD	TBD
Revised forecast	JPY30	TBD	TBD
Results for the previous fiscal year (fiscal year ended March 31, 2022)	JPY 30	JPY 120	JPY 150

2. Reason of revision to the dividend forecast

The Company will decide the total return amount from the fiscal year ending March 31, 2023, based on approximately 30% of the profit before income tax expense that is regularly generated in the financial services business for the time being, concerning the level of total return amount, which is the total dividend plus the number of treasury shares purchased.

The Company has decided to set the interim dividend forecast for the record date of September 30, 2022, at 30 yen per share by taking account of the above policy, the consolidated financial results for the second quarter of the fiscal year ending March 31, 2023, announced today, and current stock market conditions, etc.

The year-end dividend will be decided based on the business results for the full year ending March 31, 2023, and other matters.

For further information, please contact:

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