

Consolidated Financial Results
for the Three-month period ended June 30, 2009
 (summary of a press release)

July 28, 2009

Listed Company Name: SBI Holdings, Inc.
 Listing: First Section of the Tokyo Stock Exchange
 First Section of the Osaka Securities Exchange
 Code Number: 8473, URL <http://www.sbigroup.co.jp/>
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(Amounts are rounded down to nearest million yen)

1. Consolidated Financial Results for the Three-month period of FY 2009 (April 1, 2009 to June 30, 2009)

(1) Consolidated Operating Results (Percentages represent year-on-year changes)

	Operating revenues		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal 2009 1Q	35,031	1.2	3,180	(18.6)	2,501	(24.1)	1,899	—
Fiscal 2008 1Q	34,603	—	3,908	—	3,296	—	(5,908)	—

	Net income per share		Net income per share, diluted	
	Yen		Yen	
Fiscal 2009 1Q	113.52		77.05	
Fiscal 2008 1Q	(524.87)		—	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal 2009 1Q	1,196,466	426,919	29.8	21,314.25
Fiscal 2008	1,079,233	419,338	32.8	21,129.47

Notes: Shareholders' equity FY2009 1Q: 356,616 million yen, FY2008: 353,518 million yen

2. Dividends

(Record date)	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Full year
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, '09	—	0.00	—	100.00	100.00
Year ending Mar. 31, '10	—	—	—	—	—
Year ending Mar. 31, '10 (forecast)	—	—	—	—	—

3. Forecasts of Consolidated Financial Results for FY 2009 (April 1, 2009 to March 31, 2010)

The SBIH Group is engaged in a diverse range of financial business including the investment and securities businesses. Accordingly, there is a possibility that trends in such related markets as the stock market may have a significant impact on the SBIH Group, therefore, such external factors could cause changes in business results and have a major impact on the SBIH Group. In view of these considerations, we have suspended releasing forecasts of business results, while we will focus on releasing quarterly business results and other information required to be disclosed in a timely manner.

4. Others

- (1) Changes in significant subsidiaries during the three-month period ended June 30, 2009 : Not applicable
- (2) Application of simplified methods for accounting procedures : Not applicable
- (3) Changes in accounting principles, procedures, or representation methods relating to preparation of the consolidated quarterly financial statements (Matters stated in the Change to the Basis for Presentation of the Consolidated Quarterly Financial Statements)
 - ① Changes due to revisions to accounting standards, etc. : Applicable
 - ② Any changes other than those in Item ① above : Not applicable
- (4) Total number of shares outstanding (Common stock)
 - ① Number of shares outstanding (including treasury stock) at end of term : FY2009 1Q: 16,769,015 shares
FY2008 : 16,768,733 shares
 - ② Number of treasury stock at end of term : FY2009 1Q: 37,661 shares
FY2008 : 37,661 shares
 - ③ Average number of shares : FY2009 1Q: 16,731,075 shares
FY2008 1Q: 11,256,660 shares