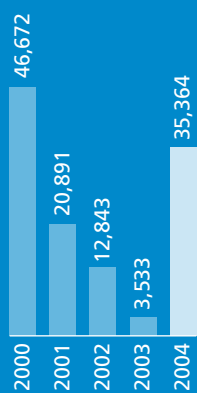


Consolidated Financial Highlights

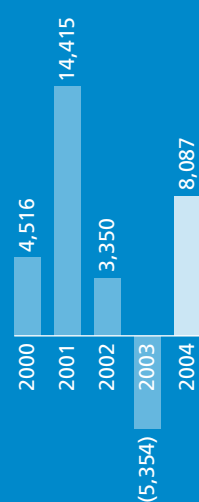
	Millions of Yen		Thousands of U.S. Dollars
	Six Month Period Ended 31st March	Year Ended 31st March	Year Ended 31st March
	2003	2004	2004
For the Year:			
Operating revenues	¥ 3,533	¥ 35,364	\$ 334,796
Operating costs	8,075	12,018	113,780
Gross (loss) profit	(4,542)	23,346	221,016
Operating (loss) income	(5,354)	8,087	76,558
Net (loss) income	(4,406)	4,257	40,300
Per Share Data (in Yen and U.S. Dollars):			
Basic net (loss) income	¥(4,450.16)	¥1,951.46	\$ 18.47
Diluted net income	–	1,784.68	16.90
Cash dividends applicable to the period	120	770	7.29
At Year-end:			
Total shareholders' equity	¥ 19,112	¥ 47,465	\$ 449,349
Total assets	29,274	396,645	3,755,039

Notes: 1. Per share of common stock is computed based on the weighted average number of shares outstanding during the year.
2. U.S. dollar figures are translated for reference only at ¥105.63 to U.S.\$1.00, the exchange rate at 31st March, 2004.

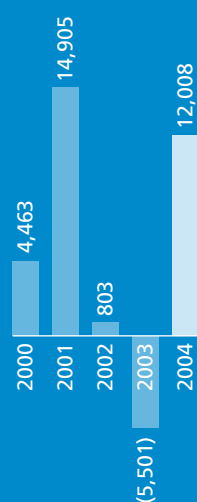
Operating Revenues
Millions of yen



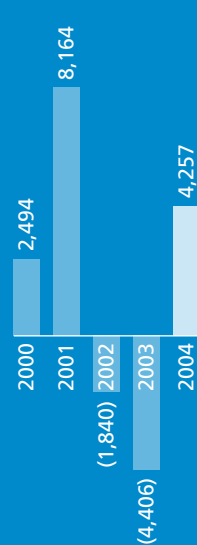
Operating Income
Millions of yen



Income before Income Tax
Millions of yen



Net Income
Millions of yen



Total Assets
Millions of yen



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Forward-Looking Statements

Statements contained in this report regarding the plans, projections and strategies of SOFTBANK INVESTMENT CORPORATION (SBI) and its subsidiaries and affiliates that are not historical fact constitute forward-looking statements about future financial results. As such, they are based on data that are obtainable at the time of announcement in compliance with SBI's management policies and certain premises that are deemed reasonable by SBI. Hence, actual results may differ, in some cases significantly, from these forward-looking statements due to changes in various factors, including—but not limited to—economic conditions in principal markets, service demand trends and currency exchange rates fluctuations.