

# Company Outline

(As of March 31, 2006)

<b>Company Name:</b>	SBI Holdings, Inc.	<b>Number of Employees:</b>	1,272 (consolidated)
<b>Date of Establishment:</b>	July 8, 1999	<b>Paid-in Capital:</b>	¥54,229,109,209
<b>Head Office:</b>	1-6-1, Roppongi, Minako-ku, Tokyo 106-6019, Japan Tel: +81(3)6229 0100	<b>Fiscal Year:</b>	April 1 to March 31

## Stock Information

(As of March 31, 2006)

<b>Shareholder Register:</b>	Mizuho Trust & Banking Co., Ltd.
<b>Listings:</b>	First Section of the Tokyo Stock Exchange First Section of the Osaka Securities Exchange (Code: 8473)

<b>Number of Shares:</b>	Shares Authorized 34,169,000 shares Shares Issued 12,290,691.89 shares
--------------------------	---

<b>Number of Shareholders:</b>	135,676
--------------------------------	---------

<b>Principal Shareholders:</b>	<b>Name</b>	<b>Number of shares held (shares)</b>	<b>Percentage of total shares issued (%)</b>
	SOFTBANK AM CORPORATION	3,245,899.41	26.40
	The Master Trust Bank of Japan, Ltd. (Trust account)	697,781.75	5.67
	Japan Trustee Service Bank, Ltd. (Trust account)	399,239.65	3.24
	Japan Securities Finance Co., Ltd.	358,573.00	2.91
	ZEPHYR Co., Ltd.	347,861.00	2.83
	The Nomura Trust and Banking Co., Ltd. (Investment Trust account)	189,452.00	1.54
	Yoshitaka Kitao	165,312.98	1.34
	Bank of New York GCM Client Accounts EISG	156,046.15	1.26
	The Sumitomo Trust and Banking Co., Ltd.	134,000.00	1.09
	Trustee of individually operated designated money trust, Mitsui Asset Trust and Banking Co., Ltd. (Account 1)	128,028.00	1.04

### Distribution of Ownership among Shareholders

