

## CORPORATE DATA (As of March 31, 2013)

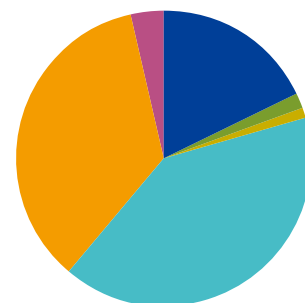
### Company Outline

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019 Japan TEL: +81 (3) 6229 0100 FAX: +81 (3) 3224 1970
Number of Employees	5,007 (consolidated)
Paid-in Capital	¥81,668 million
Fiscal Year	April 1 to March 31

### Stock Information

Listings	First Section of the Tokyo Stock Exchange Main Board of the Hong Kong Stock Exchange
Code	8473 (Tokyo Stock Exchange) 6488 (Hong Kong Stock Exchange)
Shares Authorized	341,690,000 shares
Shares Outstanding	224,525,781 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.
Hong Kong Depositary Receipt (HDR) Custody Trust Institution	JPMorgan Chase Bank, N.A.

Distribution of Ownership  
among Shareholders (%)



### Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
CBNY-ORBIS SICAV	10,262,144	4.57
Japan Trustee Services Bank, Ltd. (Trust account)	9,918,830	4.41
The Master Trust Bank of Japan, Ltd. (Trust account)	7,241,300	3.22
SAJAP	5,476,640	2.43
DEUTSCHE MORGAN GRENFELL (C.I.) LIMITED – GENERAL CLIENT A/C	4,320,450	1.92
CBNY-ORBIS FUNDS	4,002,651	1.78
STATE STREET BANK AND TRUST COMPANY 505225	3,798,096	1.69
Yoshitaka Kitao	3,787,960	1.68
CHASE MANHATTAN BANK GTS CLIENTS ACCOUNT ESCROW	3,601,278	1.60
JAPAN SECURITIES FINANCE CO., LTD.	2,481,500	1.10

\* Apart from the holdings of the principal shareholders above, the Company holds 7,524,706 shares (3.35%) as treasury stock.

Financial Institutions	17.86
Securities Companies	1.75
Other Companies within Japan	0.97
Foreign Institutions and Individuals	40.63
Individuals and Others	35.42
Treasury Stock	3.35