

Consolidated Financial Highlights 5-Year Summary

(Millions of yen)

Years ended March 31	2010 (JGAAP)	2011 (JGAAP)	2012 (JGAAP)	2013 (IFRSs)	2014 (IFRSs)
Net sales / Operating revenue	¥124,541	¥141,081	¥142,443	¥154,285	¥232,822
Operating income	3,431	8,932	4,941	17,386	42,224
Ordinary income	1,112	3,525	2,225	—	—
Income before income taxes / Profit before income tax expense	920	5,430	14,913	15,022	38,899
Net income / Profit for the year attributable to owners of the Company	2,350	4,534	2,511	3,817	21,439
Total assets	1,229,939	1,293,606	1,663,005	2,494,387	2,875,304
Total net assets / Total equity	428,615	456,982	467,964	360,535	388,463
Net cash from (used in) operating activities	(53,134)	(742)	(6,947)	(36,984)	29,401
Net cash from (used in) investing activities	(15,563)	(16,642)	(22,741)	(19,060)	16,811
Net cash from financing activities	84,599	25,154	29,380	25,699	92,538
Cash and cash equivalents, end of year	142,581	148,786	145,594	133,362	276,221

(Yen)

Net income per share / Basic earnings per share attributable to owners of the Company	140.30	236.09	11.43	17.58	99.04
Book-value per share / Equity per share attributable to owners of the Company	21,424.02	19,610.64	1,846.13	1,401.39	1,504.19

* The Company conducted a 10 for 1 stock split, effective on October 1, 2012. The calculations of basic and diluted earnings per share are based on the new number of shares and adjusted retrospectively, assuming that the stock split was conducted at the beginning of the fiscal year ended March 31, 2012.

(%)

Equity ratio / Ratio of equity attributable to owners of the Company to total assets	29.2	30.2	24.4	12.2	11.3
Substantive equity ratio / Substantive ratio of equity attributable to owners of the Company to total assets*	46.9	48.7	47.5	22.9	22.2
Return on equity / Ratio of profit to equity attributable to owners of the Company	0.7	1.2	0.6	1.3	6.8

* The substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

(Times)

PER (Price-earnings ratio)	131.50	44.35	68.36	47.27	12.56
PBR (Price-book-value ratio)	0.9	0.5	0.4	0.6	0.8

PER=FY end TSE closing price/(Earnings per share/Basic earnings per share attributable to owners of the Company)

PBR=FY end TSE closing price/(Book-value per share/Equity per share attributable to owners of the Company)

Note: The closing price for the fiscal year ended March 31, 2014 was ¥1,244.

(Persons)

Employees	3,048	3,397	3,149	5,007	5,352
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* Adopted IFRSs from the year ended March 31, 2013