

Consolidated Financial Highlights 5-year Summary

Adopted IFRSs from the year ended March 31, 2013

Years ended March 31	
Operating revenue / Revenue*	
Profit before income tax expense	
Profit for the year attributable to owners of the Company	
Total assets	
Total equity	
Net cash from generated (used in) operating activities	
Net cash from generated (used in) investing activities	
Net cash from generated (used in) financing activities	
Cash and cash equivalents, end of year	

*Beginning with the fiscal year ended March 31, 2016, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for the years ended March 31, 2013 to March 31, 2015 are "Operating revenue".

Revenue	Financial Services Business	
	Asset Management Business	
	Biotechnology-related Business	
	Others	
	Elimination or Corporate	
Profit before income tax expense	Financial Services Business	
	Asset Management Business	
	Biotechnology-related Business	
	Others	
	Elimination or Corporate	

*Certain subsidiaries, including SBI FinTech Solutions (formerly SBI AXES), which were included in the Asset Management Business until the previous reporting period, are now included in the Financial Services Business beginning with this fiscal year. Consequently, segment information for the year ended March 31, 2016, is restated in accordance with the new basis of segmentation. Also, in the fiscal year ended March 31, 2013 to 2015, there are Group companies that have been transferred from one segment to another, the abovementioned figures reflect disclosed figures during each fiscal year, therefore, there may be some discrepancies.

Basic earnings per share attributable to owners of the Company (EPS)	
Equity per share attributable to owners of the Company (BPS)	

*The Company conducted a 10 for 1 stock split, effective on October 1, 2012.

Ratio of equity attributable to owners of the Company to total assets	
Substantive ratio of equity attributable to owners of the Company to total assets*	
Ratio of profit to equity attributable to owners of the Company (ROE)	

*Represents the substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

PER (Price-earnings ratio)	
PBR (Price-book-value ratio)	

PER=FY end TSE closing price/Basic earnings per share attributable to owners of the Company
 PBR=FY end TSE closing price/Equity per share attributable to owners of the Company
 Note: The closing price for the fiscal year ended March 31, 2017 was ¥1,552.

Employees	
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(Millions of yen)

2013	2014	2015	2016	2017
154,285	232,822	245,045	261,744	261,939
15,022	38,899	63,067	52,227	43,139
3,817	21,439	45,721	34,115	32,455
2,494,387	2,875,304	3,400,763	3,126,784	3,850,001
303,299	325,631	383,491	371,590	377,992
(36,984)	29,401	(36,197)	32,478	(17,952)
(19,060)	16,811	52,305	11,179	2,437
25,699	92,538	(15,524)	(76,230)	159,467
133,362	276,221	290,826	248,050	391,572

(Millions of yen)

113,340	147,835	162,645	166,208	176,989
33,011	72,725	65,843	91,543	80,392
970	2,195	2,182	4,021	5,530
9,240	11,626	15,710	2,259	883
(2,276)	(1,559)	(1,335)	(2,287)	(1,855)
18,741	37,298	67,309	50,806	48,853
6,259	8,990	8,132	17,649	13,940
(3,900)	(2,432)	(7,310)	(6,572)	(9,574)
1,659	2,438	2,779	(835)	(830)
(7,737)	(7,395)	(7,843)	(8,821)	(9,250)

(Yen)

17.58	99.04	211.18	160.83	159.38
1,401.39	1,504.19	1,771.19	1,792.08	1,856.47

(%)

12.2	11.3	11.3	11.9	9.8
22.9	22.2	22.2	21.7	18.3
1.3	6.8	12.9	9.0	8.7

(Times)

47.27	12.56	6.89	7.11	9.74
0.6	0.8	0.8	0.6	0.8

(Persons)

5,007	5,352	6,094	5,480	4,455
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