

FINANCIAL SERVICES BUSINESS

Customer Satisfaction Assessment of Financial Services Business Companies (As of June 30, 2018)



SBI証券
[SBI SECURITIES]
Online securities comprehensive ranking

1st

"Oricon customer satisfaction ranking" of 2018; Online securities 1st



SBI Sumishin Net Bank
Online banking comprehensive ranking

1st

"Oricon customer satisfaction ranking" of 2018; Online Banking 1st

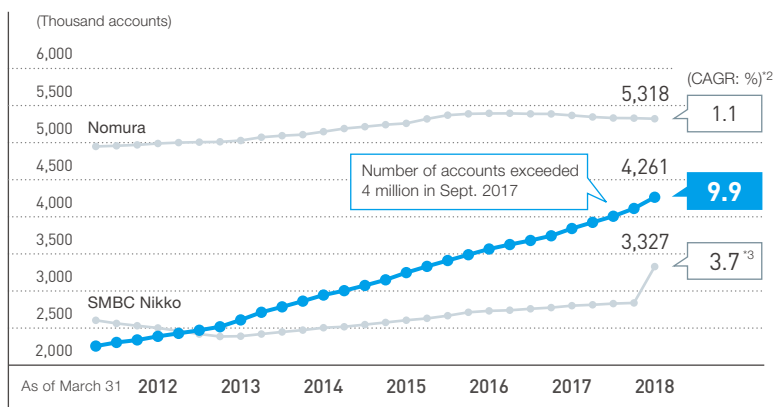


SBI Insurance
Auto insurance satisfaction ranking

1st

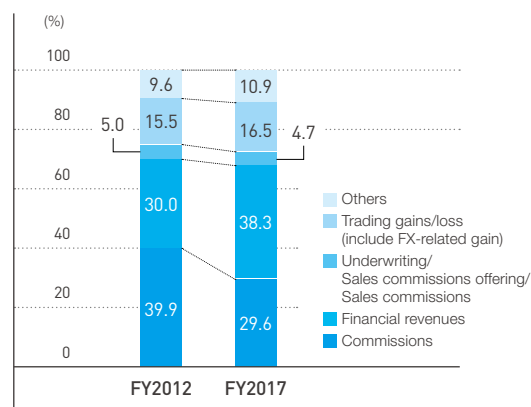
Kakaku.com; Auto Insurance Satisfaction Ranking (2018) 1st

Number of Accounts of SBI SECURITIES and Two Major Face-to-face Securities Companies*1



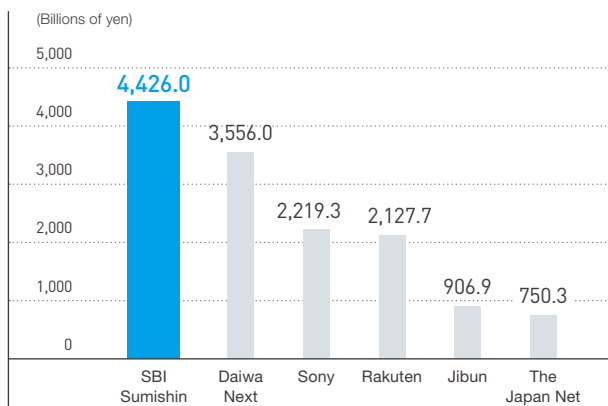
Sources: Each company's published information
 *1 As of the end of Mar. 2017, Daiwa Securities' number of accounts totaled 3,886 thousand accounts. Daiwa Securities has not disclosed its figures beyond March 31, 2017
 *2 June 2011 to March 2018
 *3 Merged with SMBC Friend Securities in January 2018

Changes in SBI SECURITIES' Operating Revenue Structure



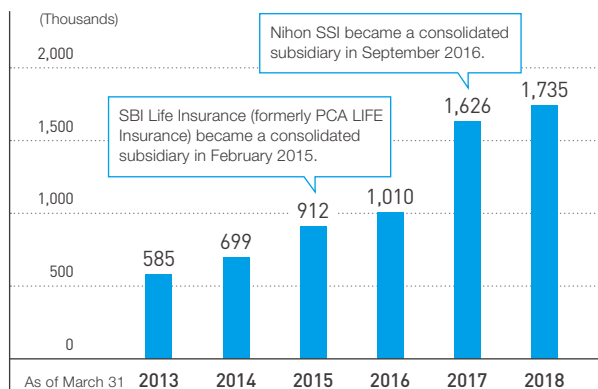
* Based on JGAAP

Deposit Assets at Six Pure-play Internet Banks (non-consolidated)



Sources: Each company's published information
 * As of March 31, 2018

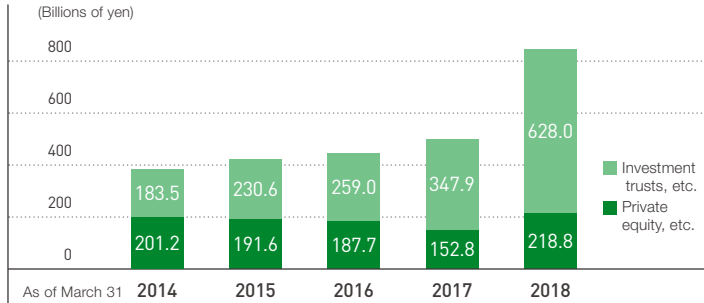
Number of Contracts in SBI Insurance Group



* Simple sum of the number of contracts of SBI Insurance, SBI Life Insurance, SBI Resta SSI, SBI IKIKI SSI and Nihon SSI

ASSET MANAGEMENT BUSINESS

The SBI Group's Assets Under Management



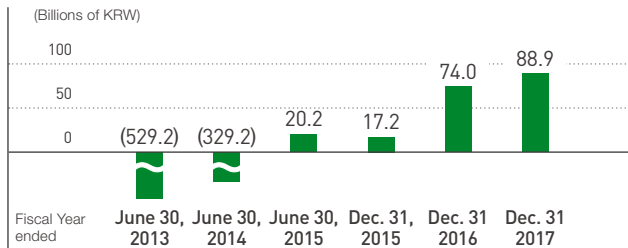
* Calculated by the exchange rate as of the end of March each year
 * Amounts are rounded to the nearest ¥100 million
 ** "Private equity, etc." includes neither cash nor commitment amount to be paid in
 *** "Investment trusts, etc." are the sum of amounts of investment trusts and investment advisors. For funds that SBI Asset Management provides investment instruction to, if Morningstar Asset Management provides investment advisory services, assets are recorded in both Investment trusts and Investment advisory, respectively, so there are some overlapping amounts

Investment for FinTech Startup Companies



Approx. ¥24.0 billion through the FinTech Fund
 Approx. ¥16.5 billion by SBI Holdings and others

SBI SAVINGS BANK of South Korea Net Income



* Fiscal year ended December 31, 2015 was an irregular accounting period of six months
 * Based on KGAAP

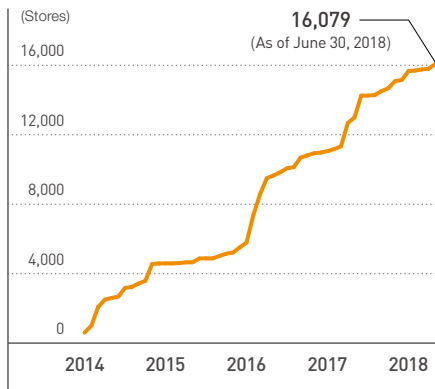
Position in the Savings Banking Industry

	Total assets (Billions of KRW)	Net income (Billions of KRW)
SBI	5,729.8	88.9
OK	4,063.8	78.0
Korea Investment	2,607.5	50.8
Acuon (formerly HK)	2,260.3	25.2
Welcome	2,077.3	35.0

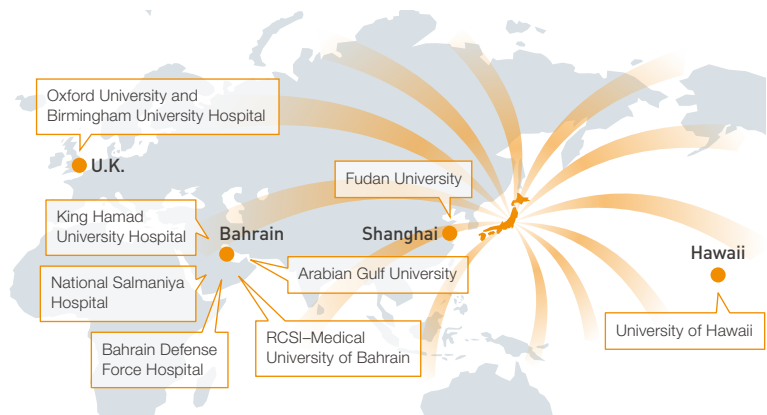
Sources: Each company's published information
 * Based on KGAAP

BIOTECHNOLOGY-RELATED BUSINESS

Number of Domestic Stores that Offer Health Foods Containing 5-ALA



Global R&D Partner for Pharmaceuticals Using 5-ALA



* As of June 30, 2018