

Corporate Data

Company Outline (As of March 31, 2018)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	5,391 (consolidated)
Paid-in Capital	¥81,681 million
Fiscal Year	April 1 to March 31

Stock Information (As of March 31, 2018)

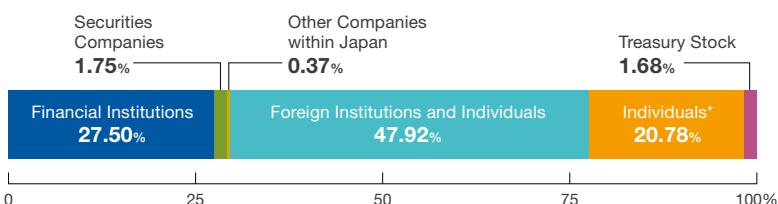
Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	224,561,761 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
Japan Trustee Services Bank, Ltd. (Trust account)	20,094,100	9.10
The Master Trust Bank of Japan, Ltd. (Trust account)	10,756,100	4.87
NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY	8,402,124	3.81
THE BANK OF NEW YORK 133524	8,078,636	3.66
Japan Trustee Services Bank, Ltd. (Trust account 9)	5,296,300	2.40
JP Morgan Chase Bank 385164	4,470,400	2.02
Japan Trustee Services Bank, Ltd. (Trust account 5)	4,262,700	1.93
SAJAP	4,015,040	1.82
Yoshitaka Kitao	3,907,960	1.77
STATE STREET BANK WEST CLIENT-TREATY 505234	3,873,278	1.75

Percentage of outstanding shares is calculated by deducting the treasury stock.
Apart from the holdings of the major shareholders above, the Company holds 3,779,286 shares as treasury stock.

Distribution of Ownership among Shareholders



*Includes shares of SBI Holdings Employee Stockholding Association

Information on Bonds and Credit Rating (As of September 20, 2017)

Rating agency	Rating and Investment Information
Long-term	BBB (Stable)
Short-term	a-2

Overseas Offices

U.S.	● Quark Pharmaceuticals
Russia	● SBI Bank
Germany	● photonamic
Bahrain	● SBI Pharmaceuticals Bahrain Representative Office
Israel	● SBI JI Innovation Fund Advisory ● QBI Enterprise (Research institute of Quark Pharmaceuticals)
UAE	● SBI Neopharma
Malaysia	● SBI Ventures Malaysia ● PNB-SBI ASEAN Gateway Investment Management
Singapore	● SBI VENTURES SINGAPORE ● SBI VEN CAPITAL
India	● Milestone River Venture Advisory
Sri Lanka	● Strategic Business Innovator
South Korea	● SBI Investment KOREA ● SBI SAVINGS BANK
China	● SBI (China) ● Beijing Representative Office ● Shanghai Representative Office ● INESA-SBI Leasing (Shanghai) ● SBI & TH (Beijing) Venture Capital Management
Hong Kong	● SBI Hong Kong Holdings ● SBI Securities (Hong Kong) ● BYFX HK ● SBI ALApharma
Taiwan	● SBI Capital 22 Management
Philippines	● ICCP SBI Venture Partners
Indonesia	● BNI SEKURITAS ● Jakarta Representative Office
Brunei	● SBI (B) SDN
Vietnam	● FPT Securities ● TPBank ● FPT Capital Fund Management
Cambodia	● SBI Royal Securities
Thailand	● SBI Thai Online Securities

● Financial Services Business
● Asset Management Business
● Biotechnology-related Business
● Representative Office of SBI Holdings