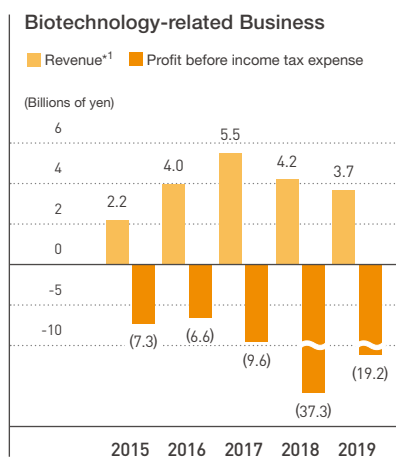
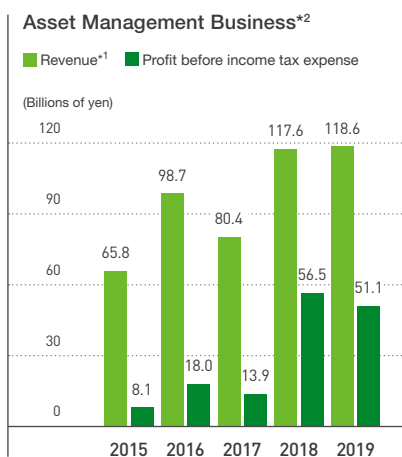
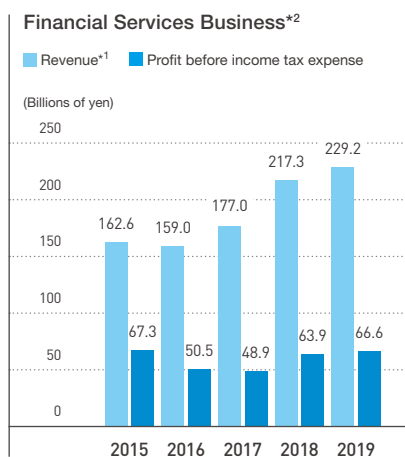
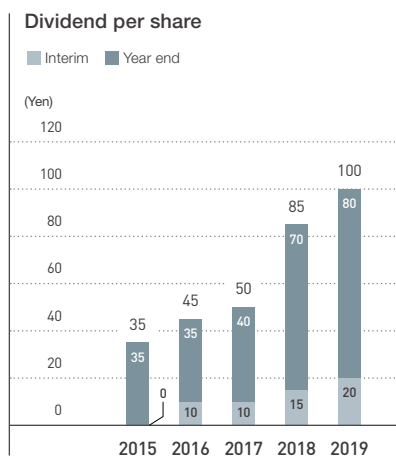
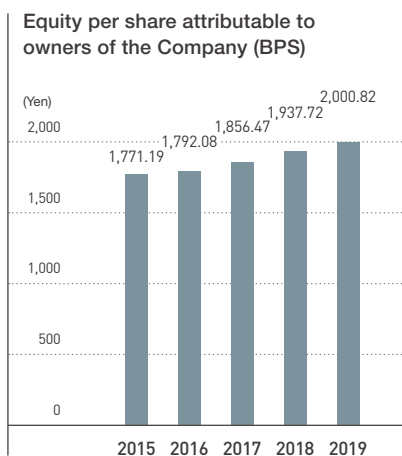
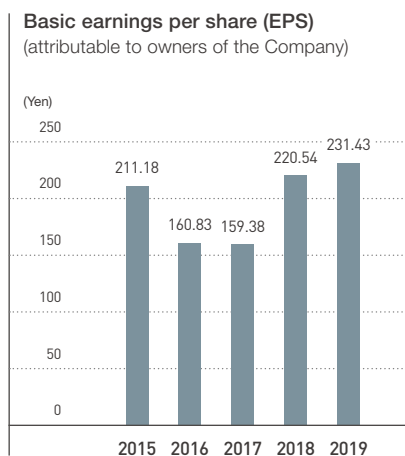
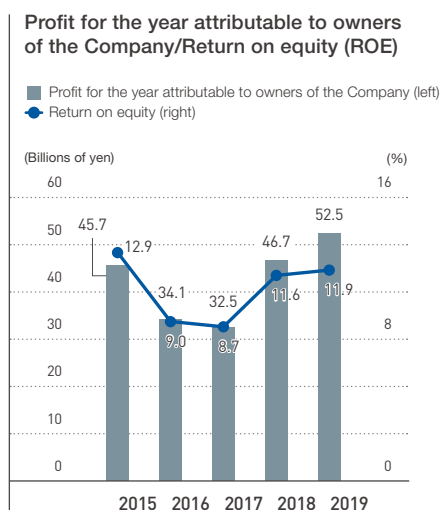
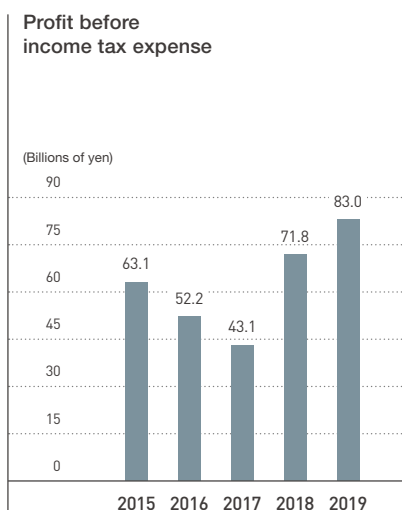
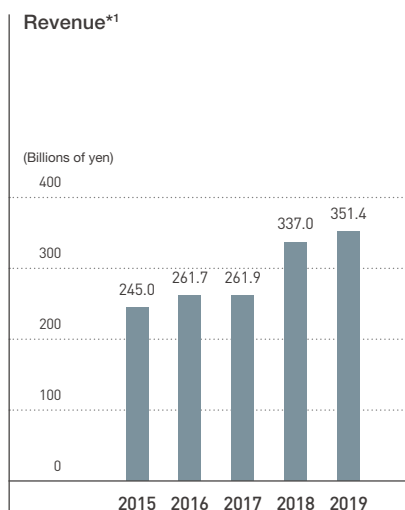


Financial and Non-financial Highlights

Consolidated Financial Highlights (IFRSs)



*¹ Beginning with the fiscal year ended March 31, 2016, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for the year ended March 31, 2015 are "Operating revenue."

*² For the fiscal years ended March 31, 2015 to 2018, whereas there are Group companies that were transferred from one segment to another, the abovementioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies.

Non-financial Highlights

Countries and regions with overseas offices

21 countries and regions

(As of March 31, 2019)

The SBI Group has established overseas offices, primarily in the growth markets of emerging countries in Asia, and is pursuing global business expansion in various fields.

Percentage of employees at overseas offices (consolidated)

26.2 %

(As of March 31, 2019)

As the SBI Group continues its global development, transitioning "from Japan's SBI to the World's SBI," the percent of employees at overseas offices is increasing.

Number of Group companies that have made initial public offerings

15 companies

(As of March 31, 2019)

Currently, the Company is promoting initial public offering of Group companies to actualize the Company's intrinsic corporate value.

Number and percentage of female Directors

2 persons/ **16.7** %

(As of June 30, 2019)

SBI Holdings has appointed two female Directors, accounting for 16.7% of the total 12 Directors.

Number and percentage of Independent Outside Directors

4 persons/ **33.3** %

(As of June 30, 2019)

SBI Holdings has appointed four Independent Outside Directors, accounting for 33.3% of total of 12 Directors.

Attendance rate at Board of Directors meetings

99.2 %

(FY 2018)

The attendance rate at Board of Directors meetings for Directors and Statutory Auditors is 99.2%.

Rating for long-term issued bonds

BBB+

(As of September 3, 2018)

SBI Holdings has acquired a long-term issued bond rating of BBB+ (Stable) from Rating and Investment Information.

Institutional investor ratio in shareholder composition

72.8 %

(As of March 31, 2019)

The ownership ratio of domestic and foreign institutional investors is rising, and foreign ownership alone accounts for a high 43.5% of all shareholders.

Cumulative donations made by the SBI Children's Hope Foundation

Approx. **¥1,040** million

(As of March 31, 2019)

Through the SBI Children's Hopes Foundation, the SBI Group actively pursues solutions to child welfare problems for the sake of children. The Foundation has made cumulative donations of approximately ¥1,040 million, up to the fiscal year ended March 31, 2019.

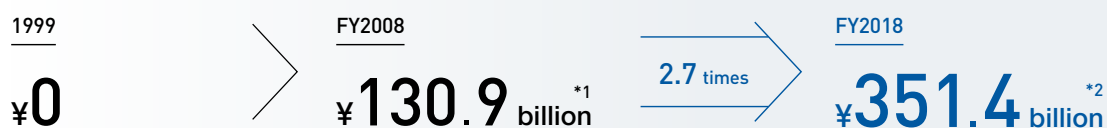
Growth since SBI's Founding

DAY 1

10 YEARS

20 YEARS

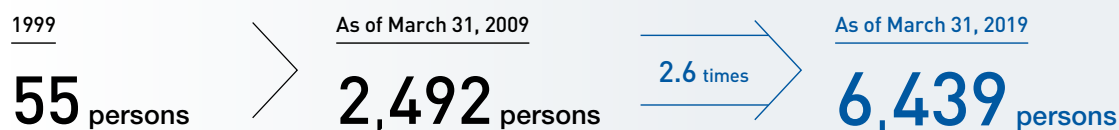
Operating revenue/Revenue



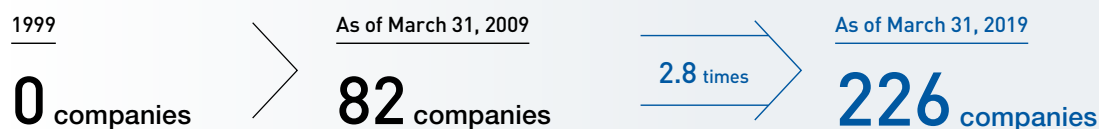
Capital



Number of Group employees



Number of consolidated subsidiaries



The Group's customer base



^{*1} JGAAP figures ^{*2} IFRSs figures