Corporate Data

Company Outline (As of March 31, 2019)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	6,439 (consolidated)
Paid-in Capital	¥92,018 million
Fiscal Year	April 1 to March 31

Stock Information (As of March 31, 2019)

Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	236,556,393 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
Japan Trustee Services Bank, Ltd. (Trust account)	19,821,100	8.68
The Master Trust Bank of Japan, Ltd. (Trust account)	15,353,800	6.73
The Bank of New York Mellon 140051	9,110,536	3.99
NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY	8,570,257	3.75
Japan Trustee Services Bank, Ltd. (Trust account 9)	7,544,400	3.31
The Bank of New York Mellon 140042	5,922,958	2.60
Japan Trustee Services Bank, Ltd. (Trust account 5)	4,611,800	2.02
Yoshitaka Kitao	3,907,960	1.71
STATE STREET BANK WEST CLIENT-TREATY 505234	3,673,527	1.61
SAJAP	3,464,040	1.52

Percentage of outstanding shares is calculated by deducting the treasury stock. Apart from the holdings of the major shareholders above, the Company holds 8,312,501 shares as treasury stock.

Distribution of Ownership among Shareholders

	Securities Companies 3.50 %	Other Companies within Japan 0.34%		Treasury Stock 3.51%	:
	Financial Institutions 29.33 %	Foreign Institutions and Individuals 43.51 %		Individuals* 19.81 %	
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0	25	50	75		100%

*Includes shares of the SBI Holdings Employee Stockholding Association

Information on Bonds and Credit Rating (As of September 3, 2018)

Rating Agency Long-term Short-term

Rating and Investment Information, Inc. BBB+ (Stable) a–2

Overseas Offices

overseas	onices
U.S.	Quark Pharmaceuticals
Russia	SBI Bank
Germany	 photonamic Berlin Representative Office
Bahrain	 SBI Pharmaceuticals Bahrain Representative Office
Israel	 SBI JI INNOVATION FUND ADVISORY QBI Enterprise (Research institute of Quark Pharmaceuticals)
UAE	SBI Neopharma
Malaysia	 SBI Ventures Malaysia PNB-SBI ASEAN Gateway Investment Management OSK-SBI Venture Partners
Singapore	SBI VENTURES SINGAPORESBI VEN CAPITAL
India	 Milestone River Venture Advisory NIRVANA VENTURE ADVISORS
Sri Lanka	 Strategic Business Innovator
South Korea	SBI Investment KOREASBI SAVINGS BANK
China	 SBI (China) SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT Wuxi Guolian-Yihua Equity Investment Management CHINA FORTUNE SBI Financial Leasing SBI & TH (Beijing) Venture Capital Management Ningbo YIXUE Investment Management
Hong Kong	 SBI Hong Kong Holdings SBI Securities (Hong Kong) SBI ALApharma
Taiwan	 SBI Capital 22 Management
Philippines	 ICCP SBI Venture Partners Philippines Representative Office
Indonesia	 BNI SEKURITAS Jakarta Representative Office
Brunei	● SBI (B)
Vietnam	 FPT Securities TPBank FPT Capital Fund Management
Cambodia	SBI Royal Securities
Thailand	SBI Thai Online Securities

 Securities
 Banking
 Other Financial Services
Investment
 Biotechnology-related Business
Local Affiliates /Depresentative Of

 Local Affiliates/Representative Office Strategic Investee