

## Corporate Data

### Company Outline (As of March 31, 2020)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	8,003 (consolidated)
Paid-in Capital	¥92,018 million
Fiscal Year	April 1 to March 31

### Stock Information (As of March 31, 2020)

Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	236,556,393 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

#### Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	16,283,700	7.1
Japan Trustee Services Bank, Ltd. (Trust account)	15,648,900	6.8
NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY	13,517,421	5.9
The Bank of New York Mellon 140051	9,830,536	4.3
The Bank of New York Mellon 140042	6,644,035	2.9
Japan Trustee Services Bank, Ltd. (Trust account 5)	4,489,700	1.9
Japan Trustee Services Bank, Ltd. (Trust account 9)	4,437,600	1.9
SMBC Nikko Securities Inc.	4,189,500	1.8
JPMorgan Chase Bank, N.A. 385151	3,943,140	1.7
Yoshitaka Kitao	3,907,960	1.7

The percentage of shares held is calculated upon deducting the treasury stock.  
Apart from the holdings of the major shareholders above, the Company holds 5,733,138 shares as treasury stock.

#### Distribution of Ownership among Shareholders



Includes shares of the SBI Holdings Employee Stockholding Association

### Information on Bonds and Credit Rating (As of September 5, 2019)

Rating Agency	Rating and Investment Information, Inc.
Long-term	BBB+ (Stable)
Short-term	a-2

### Overseas Offices (As of May 31, 2020)

U.S.	● Quark Pharmaceuticals
Canada	● SBI ALApharma Canada
Russia	● SBI Bank
Germany	● photonamic ● Strategic Business Innovator Berlin ● Future Industry Ventures
Netherlands	● Photonics Healthcare
Bahrain	● SBI Pharmaceuticals Bahrain Representative Office
Israel	● SBI JI INNOVATION FUND ADVISORY ● QBI Enterprise (Research institute of Quark Pharmaceuticals)
Malaysia	● SBI Ventures Malaysia ● OSK-SBI Venture Partners
Singapore	● SBI VEN CAPITAL
India	● Milestone River Venture Advisory ● NIRVANA VENTURE ADVISORS
Sri Lanka	● Strategic Business Innovator
South Korea	● SBI Investment KOREA ● SBI SAVINGS BANK
China	● SBI (China) ● SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT ● Wuxi Guolian-Yihua Equity Investment Management ● CHINA FORTUNE SBI Financial Leasing ● SBI & TH (Beijing) Venture Capital Management ● Ningbo YIXUE Investment Management ● NANJING JIANGBEI SBI Equity Investment Management
Hong Kong	● SBI Hong Kong Holdings ● SBI Securities (Hong Kong) ● SBI ALApharma ● SBI FX
Taiwan	● SBI Capital 22 Management ● SNSI Capital Management
Philippines	● ICCP SBI Venture Partners ● Philippines Representative Office
Indonesia	● BNI SEKURITAS ● Jakarta Representative Office ● SBI Kejora Venture Partnership
Brunei	● SBI (B)
Vietnam	● FPT Securities ● TPBank ● FPT Capital Fund Management
Cambodia	● SBI Royal Securities ● SBI LY HOUR BANK
Thailand	● SBI Thai Online Securities

● Securities
● Banking
● Other Financial Services
● Investment
● Biotechnology-related Business
● Local Affiliates/Representative Office
● Strategic Investee