

Corporate Data

Company Outline (As of March 31, 2021)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	9,209 (consolidated)
Paid-in Capital	¥98,711 million
Fiscal Year	April 1 to March 31

Stock Information (As of March 31, 2021)

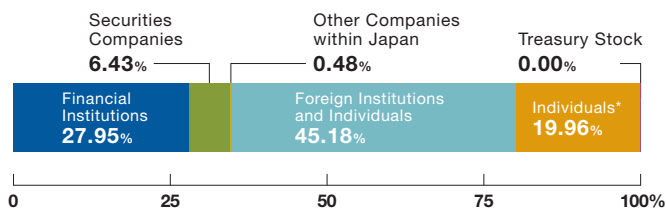
Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	244,639,390 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	22,348,700	9.1
Custody Bank of Japan, Ltd. (Trust account)	14,754,600	6.0
The Bank of New York Mellon 140051	9,870,736	4.0
NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY	9,620,054	3.9
The Bank of New York Mellon 140042	6,991,868	2.9
Custody Bank of Japan, Ltd. (Trust account 9)	5,510,039	2.3
JPMorgan Securities Japan Co., Ltd.	5,423,252	2.2
Yoshitaka Kitao	4,007,960	1.6
Custody Bank of Japan, Ltd. (Trust account 5)	3,702,700	1.5
STATE STREET BANK WEST CLIENT - TREATY 505234	3,625,217	1.5

The percentage of shares held is calculated upon deducting the treasury stock.
Apart from the holdings of the major shareholders above, the Company holds 15,084 shares as treasury stock.

Distribution of Ownership among Shareholders



Includes shares of the SBI Holdings Employee Stockholding Association

Information on Bonds and Credit Rating (As of August 24, 2020)

Rating Agency	Rating and Investment Information, Inc.
Long-term	BBB+(Stable)
Short-term	a-2

Overseas Offices (As of May 31, 2021)

United States ● NXDC	China ● SBI (China) ● SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT ● Wuxi Guolian-Yihua Equity Investment Management ● CHINA FORTUNE SBI Financial Leasing (Shanghai) ● SBI & TH (Beijing) ● Venture Capital Management ● Ningbo YIXUE Investment Management ● NANJING JIANGBEI SBI Equity Investment Management
Canada ● SBI ALApharma Canada	Hong Kong ● SBI Hong Kong Holdings ● SBI Securities (Hong Kong) ● SBI FX ● BYFIN
Russia ● SBI Bank ● SBI RI Advisory	Taiwan ● SBI & Capital 22 Management ● SNSI Capital Management
United Kingdom ● B2C2	Philippines ● ICCP SBI Venture Partners ● Philippines Representative Office
Germany ● photonamic ● Strategic Business Innovator Berlin ● Future Industry Ventures	Indonesia ● PT BNI SEKURITAS ● Jakarta Representative Office ● SBI Kejora Venture Partnership
Netherlands ● Photonics Healthcare	Brunei ● SBI (B)
Bahrain ● SBI Pharmaceuticals Bahrain Representative Office	Vietnam ● FPT Securities ● TPBank ● FPT Capital Fund Management
Israel ● SBI JI INNOVATION ADVISORY	Cambodia ● SBI Royal Securities ● SBI LY HOUR BANK
Malaysia ● SBI Ventures Malaysia ● OSK-SBI Venture Partners	Thailand ● SBI Thai Online Securities
Singapore ● SBI VEN CAPITAL	
India ● Milestone River Venture Advisory ● NIRVANA VENTURE ADVISORS	
Sri Lanka ● Strategic Business Innovator	
South Korea ● SBI Investment KOREA ● SBI SAVINGS BANK	

- Securities
- Banking
- Other Financial Services
- Investment
- Biotechnology-related Business
- Local Affiliates/Representative Office
- Strategic Investee