

Corporate Data

Company Outline (As of March 31, 2021)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	9,209 (consolidated)
Paid-in Capital	¥98,711 million
Fiscal Year	April 1 to March 31

Stock Information (As of March 31, 2021)

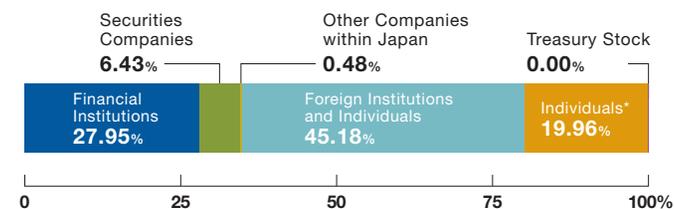
Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	244,639,390 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	22,348,700	9.1
Custody Bank of Japan, Ltd. (Trust account)	14,754,600	6.0
The Bank of New York Mellon 140051	9,870,736	4.0
NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY	9,620,054	3.9
The Bank of New York Mellon 140042	6,991,868	2.9
Custody Bank of Japan, Ltd. (Trust account 9)	5,510,039	2.3
JPMorgan Securities Japan Co., Ltd.	5,423,252	2.2
Yoshitaka Kitao	4,007,960	1.6
Custody Bank of Japan, Ltd. (Trust account 5)	3,702,700	1.5
STATE STREET BANK WEST CLIENT - TREATY 505234	3,625,217	1.5

The percentage of shares held is calculated upon deducting the treasury stock. Apart from the holdings of the major shareholders above, the Company holds 15,084 shares as treasury stock.

Distribution of Ownership among Shareholders



Includes shares of the SBI Holdings Employee Stockholding Association

Information on Bonds and Credit Rating (As of August 24, 2020)

Rating Agency	Rating and Investment Information, Inc.
Long-term	BBB+(Stable)
Short-term	a-2

Overseas Offices (As of May 31, 2021)

United States	China
● NXDC	● SBI (China)
Canada	● SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT
● SBI ALApharma Canada	● Wuxi Guolian-Yihua Equity Investment Management
Russia	● CHINA FORTUNE SBI Financial Leasing (Shanghai)
● SBI Bank	● SBI & TH (Beijing)
● SBI RI Advisory	● Venture Capital Management
United Kingdom	● Ningbo YIXUE Investment Management
● B2C2	● NANJING JIANGBEI SBI Equity Investment Management
Germany	Hong Kong
● photonamic	● SBI Hong Kong Holdings
● Strategic Business Innovator Berlin	● SBI Securities (Hong Kong)
● Future Industry Ventures	● SBI FX
Netherlands	● BYFIN
● Photonics Healthcare	Taiwan
Bahrain	● SBI & Capital 22 Management
● SBI Pharmaceuticals Bahrain Representative Office	● SNSI Capital Management
Israel	Philippines
● SBI JI INNOVATION ADVISORY	● ICCP SBI Venture Partners
Malaysia	● Philippines Representative Office
● SBI Ventures Malaysia	Indonesia
● OSK-SBI Venture Partners	● PT BNI SEKURITAS
Singapore	● Jakarta Representative Office
● SBI VEN CAPITAL	● SBI Kejora Venture Partnership
India	Brunei
● Milestone River Venture Advisory	● SBI (B)
● NIRVANA VENTURE ADVISORS	Vietnam
Sri Lanka	● FPT Securities
● Strategic Business Innovator	● TPBank
South Korea	● FPT Capital Fund Management
● SBI Investment KOREA	Cambodia
● SBI SAVINGS BANK	● SBI Royal Securities
	● SBI LY HOUR BANK
	Thailand
	● SBI Thai Online Securities

● Securities
● Banking
● Other Financial Services
● Investment
● Biotechnology-related Business
● Local Affiliates/Representative Office
● Strategic Investee