Corporate Data

Company Outline (As of March 31, 2022)

Company Name SBI Holdings, Inc. Date of Establishment July 8, 1999

Izumi Garden Tower 19F, 1-6-1 Roppongi, **Head Office**

Minato-ku, Tokyo 106-6019, Japan

TEL: +81-3-6229-0100 FAX: +81-3-3589-7958

Number of Employees 17,496 (consolidated)

Paid-in Capital ¥99,312 million Fiscal Year April 1 to March 31

Stock Information (As of March 31, 2022)

Listina Prime Market of the TSE

8473 Code

Shares Authorized 341,690,000 shares

Shares Outstanding 245,220,890 shares (including treasury stock)

Shareholder Register Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

| Name | Number of Shares Held (shares) | Percentage of Outstanding Shares (%) |
|--|--------------------------------------|--|
| The Master Trust Bank of Japan, Ltd. (Trust account) | 42,466,500 | 17.3 |
| Custody Bank of Japan, Ltd. (Trust account) | 14,866,028 | 6.1 |
| NORTHERN TRUST COMPANY (AVFC) ACCOUNT NON-TREATY | 12,881,498 | 5.3 |
| The Bank of New York Mellon 140051 | 10,772,536 | 4.4 |
| The Bank of New York Mellon 140042 | 7,117,095 | 2.9 |
| Yoshitaka Kitao | 4,007,960 | 1.6 |
| State Street Bank West Client Treaty 505234 | 3,923,117 | 1.6 |
| State Street Bank and Trust Company 505223 | 3,576,131 | 1.5 |
| JP Morgan Securities Japan Co., Ltd. | 3,280,615 | 1.3 |
| JP Morgan Chase Bank 385781 | 3,131,186 | 1.3 |

The percentage of shares held is calculated after deducting treasury stock

Apart from the holdings of the major shareholders above, the Company holds 22,486 shares as treasury

Distribution of Ownership among Shareholders



 $^{^{\}star}$ Includes shares of the SBI Holdings Employee Stockholding Association

Information on Bonds and Credit Rating (As of April 27, 2022)

Rating and Investment Information, Inc. Rating Agency

Long-term A- (Stable) Short-term a-1

Overseas Offices (As of June 30, 2022)

 NX Development (NXDC) United States Canada

SBI ALApharma Canada

SBI Bank Russia SBI RI Advisory

United Kinadom B2C2

Shinsei International

photonamic Germany

Strategic Business Innovator Berlin

Future Industry Ventures Netherlands Photonics Healthcare

Bahrain SBI Pharmaceuticals Bahrain Representative Office

Israel SBI JI INNOVATION ADVISORY Malavsia SBI Ventures Malaysia

OSK-SBI Venture Partners

VentureTECH SBI Singapore SBI Securities (Singapore)

 SBI VEN CAPITAL Milestone River Venture Advisory

 NIRVANA VENTURE ADVISORS Sri Lanka Strategic Business Innovator

South Korea SBI Investment KOREA

 SBI SAVINGS BANK SBI Capital

China SBI (China)

India

 SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT

 Wuxi Guolian-Yihua Equity Investment Management

 CHINA FORTUNE SBI Financial Leasing (shanghai)

 SBI & TH (Beijing) Venture Capital Management

Ningbo YIXUE Investment Management

 NANJING JIANGBEI SBI Private Investment Fund

 Chengdu SBI Private Fund Management

Chongqing SBI Private Fund Management

Hong Kong SBI Hong Kong Holdings SBI Securities (Hong Kong)

BYFIN

EasyLend Finance

Taiwan SBI Capital 22 Management SNSI Capital Management

Philippines ICCP SBI Venture Partners Philippines Representative Office

 BNI SEKURITAS Indonesia

Jakarta Representative Office

 SBI Kejora Venture Partnership Brunei SBI (B)

FPT Securities Vietnam TPRank

> FPT Capital Fund Management MB Shinsei Finance

Cambodia SBI Royal Securities

 SBLLY HOUR BANK Thailand SBI Thai Online Securities

Australia Latitude Group

New Zealand UDC Finance

 Securities Banking Investment

Other Financial Services

 Biotechnology related Local Affiliates/ Representative Office Strategic Investee