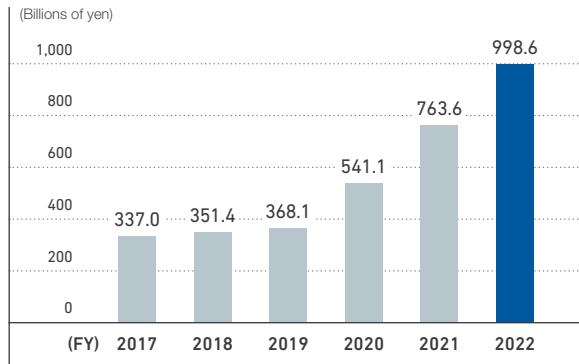


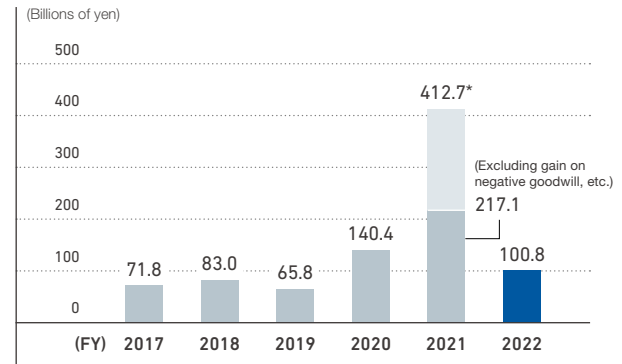
## SBI Group's Overview

## Financial Highlights

## ▶ Revenue



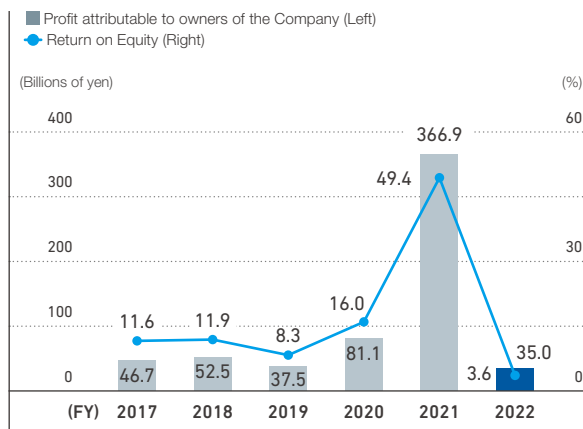
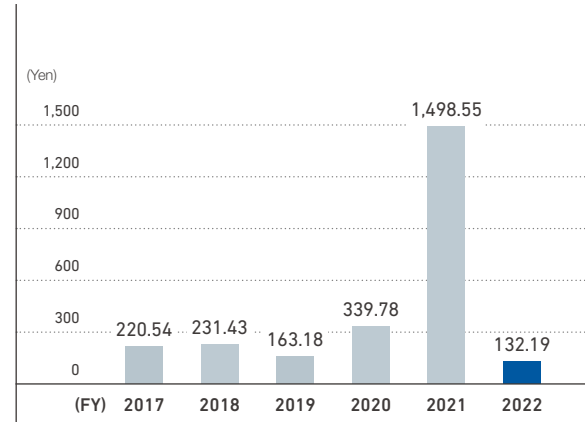
## ▶ Profit before income tax expense



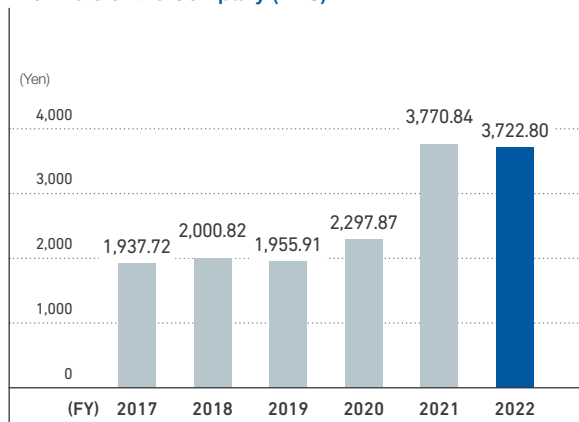
\* Figures for FY2021 include one-time factors (gain on negative goodwill, etc., of ¥195.6 billion) recorded when SBI Shinsei Bank became a consolidated subsidiary

## ▶ Profit attributable to owners of the Company

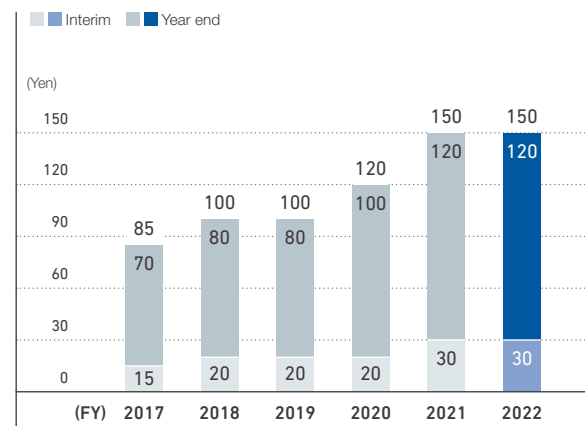
## ▶ Return on Equity (ROE)

▶ Basic earnings per share (EPS)  
(attributable to owners of the Company)

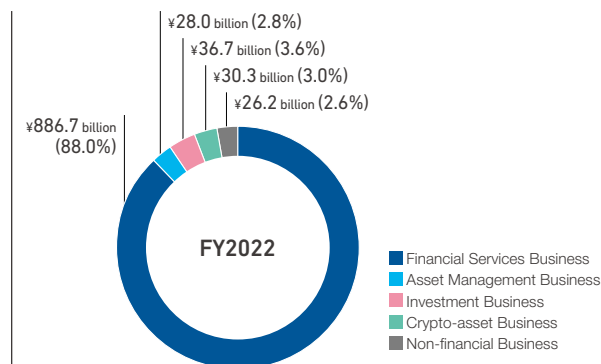
## ▶ Equity per share attributable to owners of the Company (BPS)



## ▶ Dividend per share

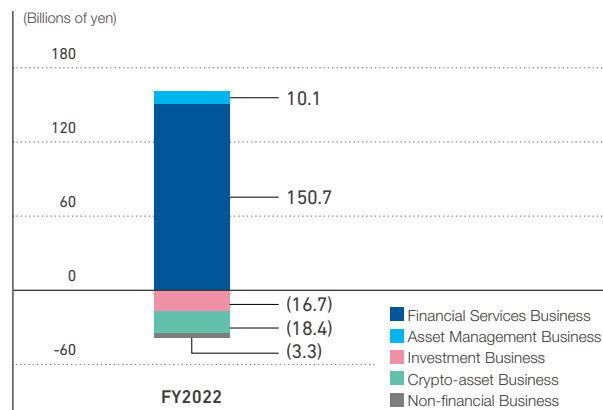


► Revenue breakdown by business segment\*



\* Revenue breakdown percentages by business segment are presented as the composite ratio of the total revenue of each segment.

► Profit before income tax expense



Corporate Highlights

Countries and regions with overseas offices

**25** countries and regions

(As of June 30, 2023)

The SBI Group has established overseas offices primarily in the growth markets of emerging countries in Asia and is pursuing global business expansion in various fields.

Rating for long-term issued bonds

**A-**

(As of April 26, 2023)

In April 2022, SBI Holdings acquired a long-term issued bond rating of A- (Stable) from the Rating and Investment Information, Inc., a one notch upgrade from BBB+.

Number of Group companies that have made initial public offerings

**18** companies

(As of June 30, 2023)

The Company is promoting initial public offerings of Group companies to actualize the Company's intrinsic corporate value.

Institutional investor ratio in shareholder composition

**59.5** %

(As of March 31, 2023)

In FY2022, the ownership ratio of individual shareholders has increased significantly, and the ratio of foreign ownership, which had previously been growing, has fallen to 35.2% from 48.6% as of March 31, 2022. We will strive to maintain a well-balanced shareholder composition.

Customer base

**45.65** million

(As of March 31, 2023)

The customer base of each of the SBI Group companies is steadily increasing, and our goal is to achieve a Group customer base of over 100 million in the next three years.

Consolidated number of employees

**18,756**

(As of March 31, 2023)

The consolidated number of employees of the SBI Group, both in Japan and overseas, increased by 7.2% from the end of FY2021 due to an increase in the number of consolidated subsidiaries resulting from proactive M&A activity.