# **Corporate Data**

## Company Outline (As of March 31, 2023)

Company Name SBI Holdings, Inc. Date of Establishment July 8, 1999

**Head Office** Izumi Garden Tower 19F, 1-6-1 Roppongi,

Minato-ku, Tokyo 106-6019, Japan

TEL: +81-3-6229-0100 FAX: +81-3-3589-7958 18,756 (consolidated)

Number of Employees Paid-in Capital ¥139.272 million Fiscal Year April 1 to March 31

## Stock Information (As of March 31, 2023)

Prime Market of the TSE Listing

Code 8473

Shares Authorized 341,690,000 shares

**Shares Outstanding** 272,358,290 shares (including treasury stock)

Shareholder Register Mizuho Trust & Banking Co., Ltd.

#### Principal Shareholders

Name	Number of Shares Held (shares)	Percentage of Outstanding Shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	42,981,700	15.8
Sumitomo Mitsui Financial Group, Inc.	27,000,000	9.9
Custody Bank of Japan, Ltd. (Trust account)	12,629,785	4.6
The Bank of New York Mellon 140051	9,384,336	3.4
The Bank of New York Mellon 140042	6,511,263	2.4
JAPAN SECURITIES FINANCE CO., LTD.	4,615,600	1.7
STATE STREET BANK WEST CLIENT-TREATY 505234	4,331,317	1.6
State Street Bank and Trust Company 505223	4,127,638	1.5
Yoshitaka Kitao	4,007,960	1.5
The Bank of New York Mellon 140044	3,739,779	1.4

The percentage of shares held is calculated after deducting treasury stock Apart from the holdings of the major shareholders above, the Company holds 27,451 shares as treasury stock.

## Distribution of Ownership among Shareholders



 $<sup>^{\</sup>star}$  Includes shares of the SBI Holdings Employee Stockholding Association

# Information on Bonds and Credit Rating (As of April 26, 2023)

Rating and Investment Information, Inc. Rating Agency A- (Stable)

Long-term Short-term a-1

## Overseas Offices (As of June 30, 2023)

United States NX Development

SBI Holdings USA

 SBI ALApharma Canada Canada

SBI Bank SBI RI Advisory

United Kingdom B2C2

Shinsei International

Germany photonamic

Strategic Business Innovator Berlin

Future Industry Ventures

Netherlands Photonics Healthcare

 SBI JI INNOVATION ADVISORY Israel

Malaysia SBI Ventures Malaysia

OSK-SBI Venture Partners

VentureTECH SBI

 SBI Securities (Singapore) Singapore

SBI VEN CAPITAL

India Milestone River Venture Advisory

NIRVANA VENTURE ADVISORS

South Korea SBI Investment KOREA

SBI SAVINGS BANK

SBI Capital

China SBI (China)

 SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT

 Wuxi Guolian-Yihua Equity Investment Management

 CHINA FORTUNE SBI Financial Leasing (shanghai) SBI (Beijing) Investment Management

Ningbo YIXUE Investment Management

NANJING JIANGBEI SBI Private

Investment Fund Chengdu SBI Private Fund

Management

 Chongging SBI Private Fund Management

SBI (Dalian) Information Technology

Hong Kong SBI Hong Kong Holdings

SBI Securities (Hong Kong)

BYFIN

Taiwan SBI Capital 22 Management

SNSI Capital Management

Philippines ICCP SBI Venture Partners

Philippines Representative Office

Indonesia BNI SEKURITAS

Jakarta Representative Office

SBI Kejora Venture Partnership

Brunei

Vietnam

FPT Securities

FPT Capital Fund Management

MB Shinsei Finance

Cambodia SBI Royal Securities

SBI LY HOUR BANK

Thailand SBI Thai Online Securities

Australia Latitude Group

New Zealand UDC Finance

- Biotechnology related Securities Banking
- Other Financial Services Investment
- Local Affiliates/ Representative Office Strategic Investee