

Consolidated Financial Highlights 10-year Summary

International Financial Reporting Standards

Years Ended March 31	2015	2016
Operating revenue/Revenue*1	245,045	261,744
Profit before income tax expense	63,067	52,227
Profit for the year attributable to owners of the Company	45,721	34,115
Total assets	3,400,763	3,126,784
Equity attributable to owners of the Company	383,491	371,590
Net cash generated from (used in) operating activities	(36,197)	32,478
Net cash generated from (used in) investing activities	52,305	11,179
Net cash generated from (used in) financing activities	(15,524)	(76,230)
Cash and cash equivalents at the end of the year	290,826	248,050

*1 Beginning with FY2015, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for FY2014 are "Operating revenue."

Profit before income tax expense	Financial Services Business	67,309	50,458
	Asset Management Business	8,132	17,996
	Biotechnology, Healthcare & Medical Informatics Business	(7,310)	(6,572)
	Others	2,779	(835)
	Elimination or Corporate	(7,843)	(8,820)
	Financial Services Business	—	—
	Asset Management Business	—	—
	Investment Business	—	—
	Crypto-asset Business	—	—
	Next Gen Business	—	—
	Elimination or Corporate	—	—

Note: For FY2014 to FY2020, as certain Group companies were transferred from one segment to another, the above mentioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies.
Starting with FY2022, the new reporting segments consist of five business segments. For FY2021, results have been restated to retroactively reflect the new segmentation.

Ratio of equity attributable to owners of the Company to total assets	11.3	11.9
Ratio of profit to equity attributable to owners of the Company (ROE)	12.9	9.0

Equity per share attributable to owners of the Company (BPS)	1,771.19	1,792.08
Basic earnings per share attributable to owners of the Company (EPS)	211.18	160.83
Dividend per share	35.00	45.00

PER (Price-earnings ratio)	6.89	7.11
P/B ratio (Price-to-book ratio)	0.8	0.6

PER = Fiscal year end TSE closing price/Basic earnings per share attributable to owners of the Company

P/B ratio = Fiscal year end TSE closing price/Equity per share attributable to owners of the Company

The closing price for FY2023 was ¥3,951.

Total dividend	7,594	9,393
Share repurchase amount*2	10,000	5,000
Total shareholder returns	17,594	14,393

*2 As part of shareholder returns, the amount of treasury stock acquired relevant to the business performance for each fiscal year is stated. In addition, the Company acquired treasury stock worth ¥9,519 million in FY2017 and ¥10 billion in FY2018, but it is not stated in this table since it was left unrealized for the purpose of shareholder returns.

Payout ratio	16.6	28.0
Total shareholder returns ratio	38.5	42.2

Number of employees	6,094	5,480
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(Millions of yen)

2017	2018	2019	2020	2021	2022	2023	2024
261,939	337,017	351,411	368,055	541,145	763,618	956,977	1,210,504
43,139	71,810	83,037	65,819	140,380	412,724	102,140	141,569
32,455	46,684	52,548	37,487	81,098	366,854	35,445	87,243
3,850,001	4,535,964	5,034,124	5,513,227	7,208,572	17,838,200	22,301,975	27,139,391
377,992	427,815	456,675	451,476	562,116	924,603	1,016,112	1,262,209
(17,952)	(33,235)	(71,665)	26,849	(178,403)	(314,046)	960,743	1,345,740
2,437	7,881	(54,731)	(70,887)	(82,071)	1,838,517	(1,075,054)	(65,116)
159,467	74,575	407,746	181,626	210,822	163,302	810,425	29,172
391,572	437,148	713,974	843,755	802,702	2,499,370	3,200,916	4,580,335

(Millions of yen)

48,853	63,888	66,568	53,379	85,755	—	—	—
13,940	56,491	51,107	35,165	84,853	—	—	—
(9,574)	(37,252)	(19,179)	(11,431)	(8,630)	—	—	—
(830)	(1,328)	(6,912)	(1,771)	(10,595)	—	—	—
(9,250)	(9,989)	(8,547)	(9,523)	(11,003)	—	—	—
—	—	—	—	—	301,725	152,040	164,981
—	—	—	—	—	3,810	10,123	4,843
—	—	—	—	—	136,457	(16,661)	(8,288)
—	—	—	—	—	3,518	(18,429)	8,428
—	—	—	—	—	(20,308)	(3,253)	(4,952)
—	—	—	—	—	(12,478)	(21,680)	(23,443)

(%)

9.8	9.4	9.1	8.2	7.8	5.2	4.6	4.7
8.7	11.6	11.9	8.3	16.0	49.4	3.7	7.7

(Yen)

1,856.47	1,937.72	2,000.82	1,955.91	2,297.87	3,770.84	3,731.17	4,181.45
159.38	220.54	231.43	163.18	339.78	1,498.55	133.87	316.43
50.00	85.00	100.00	100.00	120.00	150.00	150.00	160.00

(Times)

9.74	11.03	10.66	9.67	8.83	2.07	19.60	12.49
0.8	1.3	1.2	0.8	1.3	0.8	0.7	0.9

(Millions of yen)

10,153	18,711	22,984	23,077	29,324	36,770	40,847	47,499
8,000	0	19,427	0	0	0	0	0
18,153	18,711	42,412	23,077	29,324	36,770	40,847	47,499

(%)

31.4	38.5	43.2	61.3	35.3	10.0	112.0	50.6
55.9	40.1	80.7	61.6	36.2	10.0	116.7	54.4

(Persons)

4,455	5,391	6,439	8,003	9,209	17,496	18,756	19,097
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