

## Corporate Data

### Company Outline (As of March 31, 2024)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	19,097 (consolidated)
Paid-in Capital	¥180,400 million
Fiscal Year	Every year from April 1 to March 31 of next year

### Stock Information (As of March 31, 2024)

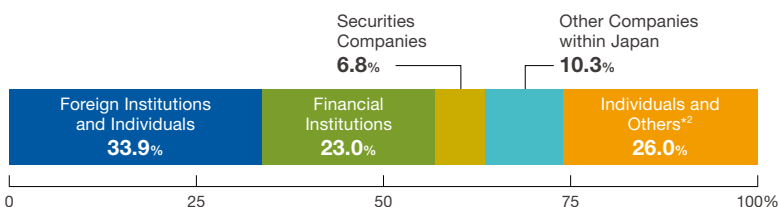
Listing	Prime Market of the TSE
Code	8473
Shares Authorized	544,661,000 shares
Shares Outstanding	301,889,807 shares (including treasury stock)
Shareholder registry administrator	Mizuho Trust & Banking Co., Ltd.

#### Principal Shareholders

Name	Number of Shares Held (Shares)	Percentage of Outstanding Shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	43,146,400	14.3
Sumitomo Mitsui Financial Group, Inc.	27,000,000	8.9
Custody Bank of Japan, Ltd. (Trust account)	18,396,109	6.1
The Bank of New York Mellon 140042	6,768,251	2.2
The Bank of New York Mellon 140051	6,286,536	2.1
State Street Bank West Client Treaty 505234	4,761,417	1.6
State Street Bank and Trust Company 505223	4,634,545	1.5
Yoshitaka Kitao	4,327,960	1.4
State Street Bank and Trust Company 505001	4,309,219	1.4
JP Morgan Securities Japan Co., Ltd.	4,222,963	1.4

The percentage of shares held is calculated after deducting treasury stock.  
Apart from the holdings of the major shareholders above, the Company holds 30,696 shares as treasury stock.

#### Distribution of Ownership among Shareholders\*1



\*1 Rounded to the second decimal place

\*2 Includes shares of the SBI Holdings Employee Stockholding Association and treasury stock

### Information on Bonds and Credit Rating (As of April 26, 2023)

Rating Agency	Rating and Investment Information, Inc.
Long-term	A- (Stable)
Short-term	a-1

### Overseas Offices (As of June 30, 2024)

United States	<ul style="list-style-type: none"> <li>NX Development</li> <li>SBI Holdings USA</li> </ul>
Canada	<ul style="list-style-type: none"> <li>SBI ALApharma Canada</li> </ul>
Russia	<ul style="list-style-type: none"> <li>SBI Bank</li> <li>SBI RI Advisory</li> </ul>
United Kingdom	<ul style="list-style-type: none"> <li>B2C2</li> <li>SBI Shinsei International</li> </ul>
Germany	<ul style="list-style-type: none"> <li>photonamic</li> <li>SBI Ventures Europe</li> <li>Future Industry Ventures</li> </ul>
Netherlands	<ul style="list-style-type: none"> <li>Photonics Healthcare</li> </ul>
Israel	<ul style="list-style-type: none"> <li>SBI JI INNOVATION ADVISORY</li> </ul>
Saudi Arabia	<ul style="list-style-type: none"> <li>SBI Middle East</li> </ul>
Malaysia	<ul style="list-style-type: none"> <li>SBI Ventures Malaysia</li> <li>OSK-SBI Venture Partners</li> <li>VentureTECH SBI</li> </ul>
Singapore	<ul style="list-style-type: none"> <li>SBI Securities (Singapore)</li> <li>SBI Ven Capital</li> <li>SBI DIGITAL MARKETS</li> </ul>
India	<ul style="list-style-type: none"> <li>Milestone River Venture Advisory</li> <li>NIRVANA VENTURE ADVISORS</li> </ul>
South Korea	<ul style="list-style-type: none"> <li>SBI Investment KOREA</li> <li>SBI SAVINGS BANK</li> <li>SBI Capital</li> <li>SBI Cosmoney</li> </ul>
China	<ul style="list-style-type: none"> <li>SBI (China)</li> <li>SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT</li> <li>Wuxi Guolian-Yihua Equity Investment Management</li> <li>SBI (Beijing) Investment Management</li> <li>Ningbo YIXUE Investment Management</li> <li>NANJING JIANGBEI SBI Private Investment Fund</li> <li>Chengdu SBI Private Fund Management</li> <li>Chongqing SBI Private Fund Management</li> <li>SBI (Dalian) Information Technology</li> <li>Dalian SBI Ruixin Enterprise Management Service</li> </ul>
Hong Kong	<ul style="list-style-type: none"> <li>SBI Hong Kong Holdings</li> <li>SBI Securities (Hong Kong)</li> </ul>
Taiwan	<ul style="list-style-type: none"> <li>SBI Capital 22 Management</li> <li>SNSI Capital Management</li> </ul>
Philippines	<ul style="list-style-type: none"> <li>ICCP SBI Venture Partners</li> <li>Philippines Representative Office</li> </ul>
Indonesia	<ul style="list-style-type: none"> <li>BNI SEKURITAS</li> <li>Jakarta Representative Office</li> <li>SBI Kejora Venture Partnership</li> </ul>
Brunei	<ul style="list-style-type: none"> <li>SBI (B)</li> </ul>
Vietnam	<ul style="list-style-type: none"> <li>FPT Securities</li> <li>TPBank</li> <li>FPT Capital Fund Management</li> <li>MB Shinsei Finance</li> </ul>
Cambodia	<ul style="list-style-type: none"> <li>SBI Royal Securities</li> <li>SBI LY HOUR BANK</li> <li>Ly Hour SBI Insurance</li> </ul>
Thailand	<ul style="list-style-type: none"> <li>SBI Thai Online Securities</li> </ul>
Australia	<ul style="list-style-type: none"> <li>Latitude Group</li> </ul>
New Zealand	<ul style="list-style-type: none"> <li>UDC Finance</li> </ul>

<ul style="list-style-type: none"> <li>Securities</li> <li>Banking</li> <li>Other Financial Services</li> <li>Investment</li> </ul>	<ul style="list-style-type: none"> <li>Biotechnology related</li> <li>Local Affiliates/ Representative Office</li> <li>Strategic Investee</li> </ul>
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