

Consolidated Financial Highlights 10-year Summary

International Financial Reporting Standards

Years Ended March 31	Unit	2016	2017
Operating revenue/Revenue*1	¥ million	261,744	261,939
Profit before income tax expense	¥ million	52,227	43,139
Profit for the year attributable to owners of the Company	¥ million	34,115	32,455
Total assets	¥ million	3,126,784	3,850,001
Equity attributable to owners of the Company	¥ million	371,590	377,992
Net cash generated from (used in) operating activities	¥ million	32,478	(17,952)
Net cash generated from (used in) investing activities	¥ million	11,179	2,437
Net cash generated from (used in) financing activities	¥ million	(76,230)	159,467
Cash and cash equivalents at the end of the year	¥ million	248,050	391,572

*1 Beginning with FY2015, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for FY2014 are "Operating revenue."

Profit before income tax expense	Financial Services Business	¥ million	50,458	48,853
	Asset Management Business	¥ million	17,996	13,940
	Biotechnology, Healthcare & Medical Informatics Business	¥ million	(6,572)	(9,574)
	Others	¥ million	(835)	(830)
	Elimination or Corporate	¥ million	(8,820)	(9,250)
	Financial Services Business	¥ million	—	—
	Asset Management Business	¥ million	—	—
	PE Investment Business	¥ million	—	—
	Crypto-asset Business	¥ million	—	—
	Next Gen Business	¥ million	—	—
	Elimination or Corporate	¥ million	—	—

Note: For FY2014 to FY2020, as certain Group companies were transferred from one segment to another, the above mentioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies.

Starting with FY2022, the new reporting segments consist of five business segments. For FY2021, results have been restated to retroactively reflect the new segmentation.

SBI Leasing Services Co., Ltd., which was included in the PE Investment Business through FY2024, is now included in the Financial Services Business beginning with FY2025.

Consequently, segment information for FY2024 is restated in accordance with the new basis of segmentation for FY2025.

Starting in April 2025, the name of the Investment Business was changed to the PE Investment Business.

Ratio of equity attributable to owners of the Company to total assets	%	11.9	9.8
Ratio of profit to equity attributable to owners of the Company (ROE)	%	9.0	8.7

Equity per share attributable to owners of the Company (BPS)	¥	1,792.08	1,856.47
Basic earnings per share attributable to owners of the Company (EPS)	¥	160.83	159.38
Dividend per share	¥	45.00	50.00

PER (Price-earnings ratio)	Times	7.11	9.74
P/B ratio (Price-to-book ratio)	Times	0.6	0.8

PER = Fiscal year end TSE closing price/Basic earnings per share attributable to owners of the Company

P/B ratio = Fiscal year end TSE closing price/Equity per share attributable to owners of the Company

The closing price for FY2024 was ¥3,983.

Total dividend	¥ million	9,393	10,153
Share repurchase amount*2	¥ million	5,000	8,000
Total shareholder returns	¥ million	14,393	18,153

*2 As part of shareholder returns, the amount of treasury stock acquired relevant to the business performance for each fiscal year is stated. In addition, the Company acquired treasury stock worth ¥9,519 million in FY2017 and ¥10 billion in FY2018, but it is not stated in this table since it was left unrealized for the purpose of shareholder returns.

Payout ratio	%	28.0	31.4
Total shareholder returns ratio	%	42.2	55.9

Number of employees	Persons	5,480	4,455
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2018	2019	2020	2021	2022	2023	2024	2025
337,017	351,411	368,055	541,145	763,618	956,977	1,210,504	1,443,733
71,810	83,037	65,819	140,380	412,724	102,140	141,569	282,290
46,684	52,548	37,487	81,098	366,854	35,445	87,243	162,120
4,535,964	5,034,124	5,513,227	7,208,572	17,838,200	22,301,975	27,139,391	32,113,430
427,815	456,675	451,476	562,116	924,603	1,016,112	1,262,209	1,261,408
(33,235)	(71,665)	26,849	(178,403)	(314,046)	960,743	1,345,740	1,508,745
7,881	(54,731)	(70,887)	(82,071)	1,838,517	(1,075,054)	(65,116)	(1,060,455)
74,575	407,746	181,626	210,822	163,302	810,425	29,172	445,892
437,148	713,974	843,755	802,702	2,499,370	3,200,916	4,580,335	5,500,548

63,888	66,568	53,379	85,755	—	—	—	—
56,491	51,107	35,165	84,853	—	—	—	—
(37,252)	(19,179)	(11,431)	(8,630)	—	—	—	—
(1,328)	(6,912)	(1,771)	(10,595)	—	—	—	—
(9,989)	(8,547)	(9,523)	(11,003)	—	—	—	—
—	—	—	—	301,725	152,040	172,918	225,369
—	—	—	—	3,810	10,123	4,843	5,447
—	—	—	—	136,457	(16,661)	(17,729)	67,188
—	—	—	—	3,518	(18,429)	8,428	21,220
—	—	—	—	(20,308)	(3,253)	(4,952)	(9,944)
—	—	—	—	(12,478)	(21,680)	(21,939)	(26,990)

9.4	9.1	8.2	7.8	5.2	4.6	4.7	3.9
11.6	11.9	8.3	16.0	49.4	3.7	7.7	12.8

1,937.72	2,000.82	1,955.91	2,297.87	3,770.84	3,731.17	4,181.45	4,162.73
220.54	231.43	163.18	339.78	1,498.55	133.87	316.43	536.09
85.00	100.00	100.00	120.00	150.00	150.00	160.00	170.00

11.03	10.66	9.67	8.83	2.07	19.60	12.49	7.43
1.3	1.2	0.8	1.3	0.8	0.7	0.91	0.95

18,711	22,984	23,077	29,324	36,770	40,847	47,499	51,505
0	19,427	0	0	0	0	0	0
18,711	42,412	23,077	29,324	36,770	40,847	47,499	51,505

38.5	43.2	61.3	35.3	10.0	112.0	50.6	31.7
40.1	80.7	61.6	36.2	10.0	116.7	54.4	31.8

5,391	6,439	8,003	9,209	17,496	18,756	19,097	19,156
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