

Corporate Data

Company Outline (As of March 31, 2025)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3589-7958
Number of Employees	19,156 (consolidated)
Paid-in Capital	¥181,925 million
Fiscal Year	Every year from April 1 to March 31 of next year

Stock Information (As of March 31, 2025)

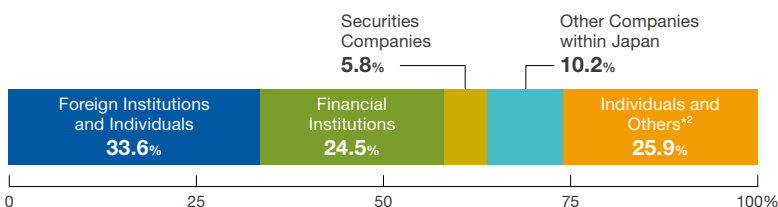
Listing	Prime Market of the TSE
Code	8473
Shares Authorized	544,661,000 shares
Shares Outstanding	303,056,907 shares (including treasury stock)
Shareholder Registry Administrator	Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name	Number of Shares Held (Shares)	Percentage of Outstanding Shares (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	44,597,300	14.7
Sumitomo Mitsui Financial Group, Inc.	27,000,000	8.9
Custody Bank of Japan, Ltd. (Trust account)	20,837,452	6.9
State Street Bank and Trust Company 505001	7,575,526	2.5
The Bank of New York Mellon 140042	6,900,028	2.3
State Street Bank West Client Treaty 505234	5,419,217	1.8
Yoshitaka Kitao	4,327,960	1.4
State Street Bank and Trust Company 505223	3,995,947	1.3
JP MORGAN CHASE BANK 385781	3,884,900	1.3
The Bank of New York Mellon 140051	3,808,636	1.3

The percentage of shares held is calculated after deducting treasury stock.
Apart from the holdings of the major shareholders above, the Company holds 32,768 shares as treasury stock.

Distribution of Ownership among Shareholders*1



*1 Rounded to the second decimal place

*2 Includes shares of the SBI Holdings Employee Stockholding Association and treasury stock

Information on Bonds and Credit Rating (As of June 3, 2025)

Rating Agency	Rating and Investment Information, Inc.
Long-term	A- (Stable)
Short-term	a-1

Overseas Offices (As of June 30, 2025)

United States	<ul style="list-style-type: none"> NX Development SBI Holdings USA Startup Capital Ventures×SBI SBI Cosmetics & Health
Canada	<ul style="list-style-type: none"> SBI ALApharma Canada
Russia	<ul style="list-style-type: none"> SBI Bank
United Kingdom	<ul style="list-style-type: none"> B2C2 SBI International
Germany	<ul style="list-style-type: none"> photonamic Future Industry Ventures SBI Cosmetics & Health Solaris
Netherlands	<ul style="list-style-type: none"> Photonics Healthcare
Israel	<ul style="list-style-type: none"> SBI JI INNOVATION ADVISORY
Saudi Arabia	<ul style="list-style-type: none"> SBI Middle East
Malaysia	<ul style="list-style-type: none"> SBI Ventures Malaysia OSK-SBI Venture Partners VentureTECH SBI
Singapore	<ul style="list-style-type: none"> SBI Securities (Singapore) SBI Ven Capital SBI DIGITAL MARKETS
India	<ul style="list-style-type: none"> Milestone River Venture Advisory NIRVANA VENTURE ADVISORS
South Korea	<ul style="list-style-type: none"> SBI Investment KOREA SBI SAVINGS BANK SBI Capital SBI Cosmoney
China	<ul style="list-style-type: none"> SBI (China) SHANGHAI SBI-INESA EQUITY INVESTMENT MANAGEMENT Wuxi Guolian-Yihua Equity Investment Management SBI (Beijing) Investment Management Ningbo YIXUE Investment Management NANJING JIANGBEI SBI Private Investment Fund Chengdu SBI Private Fund Management Chongqing SBI Private Fund Management SBI (Dalian) Information Technology Dalian SBI Ruixin Enterprise Management Service
Hong Kong	<ul style="list-style-type: none"> SBI Hong Kong Holdings SBI Securities (Hong Kong)
Taiwan	<ul style="list-style-type: none"> SBI Capital 22 Management SNSI Capital Management
Philippines	<ul style="list-style-type: none"> ICCP SBI Venture Partners Philippines Representative Office
Indonesia	<ul style="list-style-type: none"> BNI SEKURITAS Jakarta Representative Office SBI Kejora Venture Partnership
Brunei	<ul style="list-style-type: none"> SBI (B)
Vietnam	<ul style="list-style-type: none"> FPT Securities TPBank FPT Capital Fund Management MB Shinsei Finance
Cambodia	<ul style="list-style-type: none"> SBI Royal Securities SBI LY HOUR BANK Ly Hour SBI Insurance
Thailand	<ul style="list-style-type: none"> SBI Thai Online Securities
Australia	<ul style="list-style-type: none"> Latitude Group
New Zealand	<ul style="list-style-type: none"> UDC Finance

<ul style="list-style-type: none"> Securities Banking Other Financial Services Investment 	<ul style="list-style-type: none"> Biotechnology related Local Affiliates/ Representative Office
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