

Securities Code: 8473

June 13, 2014

Yoshitaka Kitao

Representative Director, President & CEO

SBI Holdings, Inc.

1-6-1, Roppongi, Minato-ku, Tokyo, Japan

**PARTIAL REVISION OF REFERENCE MATERIALS  
REGARDING THE CONVOCAATION NOTICE FOR  
THE 16TH ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

On this website, SBI Holdings, Inc. has revised as follows a part of the Reference Materials regarding the Convocation Notice for the 16th Ordinary General Meeting of Shareholders previously announced on June 5, 2014. Please accept our sincerest apologies for this revision.

**Detail of revision**

The Reference Materials regarding the General Meeting of Shareholders

Second Item of Business: Election of Four (4) Statutory Auditors

Number 3, a candidate for new Statutory Auditor, Yasuo Sekiguchi, his Career Summary, Position and Significant Concurrent Offices Held (Page 77)

(Underlined portion represents revision)

(Before Revision)

Number	Name (Date of Birth)	Career Summary, Position and Significant Concurrent Offices Held	Number of Company's Shares Owned
3	Yasuo Sekiguchi (Nov. 3, 1964)	Oct. 1990 Entered Ota and Showa Audit Corporation (currently Ernst & Young ShinNihon LLC) <u>March</u> 1994 Registered as a Certified Public Accountant Dec. 1998 Retired from Ota and Showa Audit Corporation Jan. 1999 Representative of Partners Inc. June 2000 Managing Director of Partners Consulting Inc. April 2008 Managing Director of Global Partners Consulting, Inc. (present)	—

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