

Securities Code: 8473

June 19, 2017

Yoshitaka Kitao

Representative Director, President & CEO

SBI Holdings, Inc.

1-6-1, Roppongi, Minato-ku, Tokyo, Japan

**PARTIAL REVISION OF REFERENCE MATERIALS  
REGARDING THE CONVOCAION NOTICE FOR  
THE 19TH ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

On this website, SBI Holdings, Inc. has revised as follows a part of the Reference Materials regarding the Convocation Notice for the 19th Ordinary General Meeting of Shareholders previously announced on June 8, 2017. Please accept our sincerest apologies for this revision.

**Detail of revision**

The Reference Materials regarding the General Meeting of Shareholders

First Item of Business: Election of Seventeen (17) Directors

Number 16, a candidate for new Director, Yoshitaka Asaeda, his Career Summary, Position, Responsibilities and Other Significant Concurrent Offices Held (Page 75)

(Underlined portion represents revision)

(Before Revision)

Number	Name (Date of Birth)	Career Summary, Position, Responsibilities and Other Significant Concurrent Offices Held
16	Yoshitaka Asaeda (January 17, 1956)  Number of Company's Shares Owned: —	Sep. 1978 Entered Shinko Audit Corporation Oct. 1985 Entered US Price Waterhouse LLP (Currently, PricewaterhouseCoopers LLP) July 1994 Partner of US Price Waterhouse LLP (Currently, PricewaterhouseCoopers LLP) June 1996 Entered Tohmatsu & Co (Currently, Deloitte Touche Tohmatsu LLC) <u>July 1997</u> Representative Member (Currently, Member) of Tohmatsu & Co (Currently, Deloitte Touche Tohmatsu LLC) (Scheduled date of resignation is June 26, 2017) July 2013 Deloitte Touche Tohmatsu EMEA Regional Leader, Japanese Services Group (Scheduled date of resignation is June 26, 2017)
		Reason why the Company selected Mr. Yoshitaka Asaeda as a candidate for Outside Director As a Certified Public Accountant, Mr. Yoshitaka Asaeda has global audit experience and has expertise in International Financial Reporting Standards (IFRS) applied by the Company. The Company newly selected Mr. Yoshitaka Asaeda as a candidate for Outside Director because the Company deems that he can adequately conduct duties as an Outside Director of the Company utilizing his wealth of experience and expertise.

(After Revision)

Number	Name (Date of Birth)	Career Summary, Position, Responsibilities and Other Significant Concurrent Offices Held	
16	Yoshitaka Asaeda (January 17, 1956)  Number of Company's Shares Owned: —	Sep. 1978 Oct. 1985  July 1994  June 1996 <u>June 1997</u>  July 2013	Entered Shinko Audit Corporation Entered US Price Waterhouse LLP (Currently, PricewaterhouseCoopers LLP) Partner of US Price Waterhouse LLP (Currently, PricewaterhouseCoopers LLP) Entered Tohmatsu & Co (Currently, Deloitte Touche Tohmatsu LLC) Representative Member (Currently, Member) of Tohmatsu & Co (Currently, Deloitte Touche Tohmatsu LLC) (Scheduled date of resignation is June 26, 2017) Deloitte Touche Tohmatsu EMEA Regional Leader, Japanese Services Group (Scheduled date of resignation is June 26, 2017)
<p>Reason why the Company selected Mr. Yoshitaka Asaeda as a candidate for Outside Director</p> <p>As a Certified Public Accountant, Mr. Yoshitaka Asaeda has global audit experience and has expertise in International Financial Reporting Standards (IFRS) applied by the Company. The Company newly selected Mr. Yoshitaka Asaeda as a candidate for Outside Director because the Company deems that he can adequately conduct duties as an Outside Director of the Company utilizing his wealth of experience and expertise.</p>			

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