

June 28, 2007
SBI Holdings, Inc.
(TOKYO: 8473)

SBI Japannext Co., Ltd. Obtains Approval for PTS Licensed Securities Broker

SBI Holdings, Inc. (“SBIH”) announced that SBI Japannext Co., Ltd. (“SBIJ”) owned 50/50 by SBIH and The Goldman Sachs Group, Inc. (“Goldman Sachs”) obtained approval for PTS (Proprietary Trading System) licensed securities broker from the Prime Minister of Japan as of June 27, 2007.

SBIJ has prepared links to its after-hours trading system with Goldman Sachs subsidiary Goldman Sachs Japan Co., Ltd., along with a number of Internet securities companies such as SBI E*TRADE SECURITIES Co., Ltd., and is presently testing and preparing the necessary system and business processes. Upon completion of the preparation, the PTS (“Japannext PTS”) will be operational for after-hours trading under this approval.

Japannext PTS is the first full-scale market network for off-exchange trading, and will distribute via web sites such as PTS Information Network of the Japan Securities Dealers Association, QUICK Corp. and REUTERS Japan Limited. Given this new after-hours trading opportunity, SBIH firmly believes that more investors will be better served for their trading and investment needs.

SBIJ will continue to work for a wider participation of online and traditional broker dealers in the PTS to maximize liquidity, so that fair prices may be secured as well as to increase convenience in the PTS market.

<Summary of Approval for PTS Licensed Securities Broker>

Approval date : June 27, 2007

Principle approval: PTS licensed securities broker under item 7, paragraph 8 of Article 2 of the Securities and Exchange Law

<Summary of Japannext PTS>

Stocks handled : Stocks designated by SBIJ among approx. 4,000 stocks listed on domestic securities exchanges

Trading hours: 7:00 pm to 11:50 pm every business day (taking orders and dealing from 7:00 pm and trading continuously until 11:50pm)

Type of order : Limit orders only

For further information, please contact:

SBI Holdings, Inc. (Corporate Communications Dept.) : Tel: +813 6229 0126