



April 30, 2010  
SBI Holdings, Inc.  
(TOKYO: 8473)

**SBI Sumishin Net Bank, SBI Holdings' Equity-method Affiliate, Increases Capital through Allocation of New Shares to Existing Shareholders**

SBI Holdings, Inc. (hereinafter "SBIH") today announces it has completed the payment of 6.0 billion yen for new shares issued through a shareholder allocation by SBI Sumishin Net Bank, Ltd. (hereinafter "SBI Sumishin Net Bank"), an SBIH equity method affiliated company.

**1. Outline of Issuance of New Shares by SBI Sumishin Net Bank**

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|--|----------------------------------|
| (1) Reason for Capital Increase              | To strengthen its equity capital |
| (2) Number of New Shares Issued              | 504,646 common shares            |
| (3) Total Amount of the Issue Price          | 11,999,977,234 yen               |
| (4) Amount of Stated Capital to be Increased | 6,000,240,940 yen                |
| (5) Payment Date                             | April 30, 2010                   |

**2. Status of SBI Sumishin Net Bank before and after the Capital Increase**

(Amounts are round down to the nearest 100 million yen)

	Before the capital increase	After the capital increase
Paid-in Capital	25.0 billion yen	31.0 billion yen
Capital Reserve	7.6 billion yen	13.6 billion yen
Shares Outstanding	1,003,292	1,507,938
Shareholder Composition		
The Sumitomo Trust & Banking Co., Ltd.	50.0%	50.0%
SBI Holdings, Inc.	50.0%	50.0%

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