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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 27 April, 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.

Notice Regarding Investment in a Major Indonesian Securities Company,
“PT BNI Securities”

SBI Holdings, Inc. (“SBIH”) announced today that SBI SECURITIES Co., Ltd. (head office: Minato-ku, Tokyo; Representative Director and President: Taro Izuchi; hereinafter referred to as “SBIS”), a subsidiary of SBIH, will acquire a 25% stake of PT BNI Securities (“BNI Securities” or “the Company”), one of the major securities companies in Indonesia, by underwriting a third-party allocation of shares to be carried out by BNI Securities and receiving shares from existing shareholders, subject to acquisition of authorization and licenses from the local authorities.

BNI Securities is a securities company belonging to a financial group led by PT Bank Negara Indonesia (Persero) Tbk, the fourth-ranking bank in Indonesia, which was the first state-run bank in the country and the first Indonesian government-managed bank to go public, (“BNI Group”). The Company is proactively developing services, including online securities trading, mainly for individual customers.

Indonesia, which is rich in such energy sources as crude oil and natural gas, has the fourth largest population in the world, of which young people aged under 30 account for more than half. With advances in industrialization, robust domestic consumption and other factors, the gross domestic product (GDP) of Indonesia is projected to grow 6% or more per annum (estimate of the International Monetary Fund (IMF)) from now on. Also, we anticipate substantial growth opportunities in the Indonesian securities industry because the country has state-owned enterprises in various business categories and many of them are to be privatized in the future. Against this backdrop, the SBI Group plans to push forward with discussions with BNI Securities to support the further growth of the Company by offering the expertise of SBIS, and provide Japanese investors with opportunities to invest in Indonesian stocks that are expected to perform well in the future.

The SBI Group has accelerated its overseas development of financial services such as banking and securities businesses, besides its investment business, primarily in emerging Asian countries, through partnerships with prominent local partners in each country. In Indonesia, SBIH will work to establish other partnerships with the BNI Group, taking advantage of its investment in BNI Securities.

Overview of PT BNI Securities

Corporate Name	: PT BNI Securities
Address	: Sudirman Plaza, Indofood Tower Lantai 16 Jl. Jend. Sudirman, Jakarta 12910, Indonesia
Establishment	: Year 1995
Main Business	: Securities related business such as Securities Brokerage
Operating Revenues	: 142.1 billion IDR (Approx. 1,340 million JPY) *1
Net Profit	: 20.0 billion IDR (Approx. 190 million JPY) *1
Capital	: 110.0 billion IDR (Approx. 1,030 million JPY) *2

*1 Fiscal year ending December 2010

*2 As of the end of December 2010

*3 1 IDR = 0.0094 JPY

For further information, please contact:

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