

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SBI Holdings, Inc.
Date Submitted	03-Aug-2011

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>N/A</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	34,169,000	N/A	N/A					
Increase/(decrease)	-		<u>N/A</u>					
Balance at close of the month	34,169,000	N/A	<u>N/A</u>					
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		<u>N/A</u>					
Balance at close of the month	N/A	N/A	<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u> Desc.	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc.	ription : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	21,944,018	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	21,944,018	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares	Constal	E	G	T 1	_	
issuable 1.SBI Holdings FY 2001 Stock option	Granted	Exercised	Cancelled	Lapsed		
(/ /) Ordinary	_	_	_	_	-	11,394
(Note 1)						
2.SBI Holdings FY 2002 (1) Stock option						
(/ /) Ordinary shares (Note 1)				-	-	12,427.44
3.SBI Holdings FY 2003 (1) Stock option						
(/ /)						

					For Main B	oard listed issuers
Ordinary shares	-	-	-	-	-	21,025.04
lote 1)						
SBI Holdings FY 2003 (2) Stock option						
/ /) Ordinary	-	-	-	_	-	60,017.11
shares Note 1)						
SBI Holdings Y 2003 (3) tock option						
/ /) Ordinary	_	_	_	-	_	17,165.89
shares Note 1)						-
SBI Holdings Y 2005 (1) tock option						
(/ /) Ordinary shares Note 1)	-			-		23,944
SBI Holdings ormer *TRADE apan K.K. tock option						
(/ /) Ordinary						
shares Note 1)	-		-	-		50,077.44
SBI Holdings ormer SBI OME Planner o., LTD. FY 003 Stock ption						

1					FOR Main DO	Dard listed issuers
Stock option						
Ordinary						5 4 9 5 9
shares	-	-	-	-	-	542.73
(Note 1)						
9.SBI Holdings						
former SBI						
Partners Co.,						
Inc. FY2005						
Stock option						
·						
(/ /)						
Ordinary						596.20
shares		-		-	-	390.20
(Note 1)						
10.SBI						
Holdings						
former						
FINANCE ALL						
CORPORATIO						
N FY2002						
Stock option						
Ordinary						1.940
shares	-	-		-	-	1,840
(Note 1)						
11.SBI						
Holdings						
former						
FINANCE						
ALL CORPORATIO						
N FY2003						
Stock option						
(/ /)						
Ordinary			_			5,440
shares				-		J, 11 0
(Note 1)						

1						For Main Bo	ard listed issuers
12.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option							
(/ /) Ordinary shares	-	-	-	-	-		172.50
(Note 1)							
13.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option							
(/ /) Ordinary shares (Note 1)				-	-		18769.15
14.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option (/ /) Ordinary shares (Note 1)	-	-	-	-	-		34.50
15.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option							

I						Sard listed issuers
(/ /) Ordinary shares (Note 1)	-	-	-	-		18,349.40
16.SBIH(3) Stock option						
(/ /) Ordinary shares (Note 1)	-			-		13,432.77
17.SBIH(4) Stock option						
(/ /) Ordinary shares (Note 1)	-			161.98		1,666.08
Total funds raised d	uring the mont		(nary shares) ence shares) Other class)	N/A	
options (State curre			N/A			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	- 					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ / -)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable))				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible in	into bilares of the	issuel which are to	UC LISICU)			
<u>Class and description</u> 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	A	-
			(Other class) N/A	A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· · · · · · · · · · · · · · · · · · ·		
(///)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
		State	(Note 1)	(//)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (N_{tots}, I)			
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
2.	open oner	At price currency	date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A

Other Movements in Issued Share Capital

S. Scrip dividend At price : State currency Issue and allotment (///) Glass of shares issuable date : (d/imm/yyyy) Issue and allotment (///) (///) Glass of shares issuable date : (d/imm/yyyy) N/A N/A Glass of shares of shares issuable dd/mm/yyyy) Issue and allotment (///) N/A N/A G. Repurchase of shares of shares Class of shares issuable (///) N/A N/A G. Repurchase of shares of shares issuable dd/mm/yyyy) Issue and allotter (///) N/A N/A G. Repurchase of shares issue at price : State issue and allotter (///) Issue and allotter (///) N/A N/A 7. Redemption of shares Class of shares issuable (///) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotter (///) Issue and allotter (///) N/A N/A 8. Consideration issue At price : State currency Issue and allotter (///) Issue and allotter (///) N/A N/A 8. Consideration issue At price : State currency Issue and allotter (///) Issue and allotter (///) N/A 8. Consideration issue At price : State currency Issue and allotter (///) N/A N/A		Type of Issue			For	Main Board lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ B. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Class of shares currency Redemption of shares Class of shares currency Redemption date : (// /) N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares issuable (///) Redemption date : (// /) N/A N/A N/A N/A N/A State Class of shares issuable (///) Redemption issue At price : State (urrency Issue and allotment (// /) EGM approval date: (// /) C///)							
3. Schp dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issuable							
EGM approval date: $(///)$ idd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (A/mm/yyyy) State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (A/mm/yyyy) State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)							
shares $(dd'mm/yyy)$ EGM approval date: $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd'mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/ARedemption of shares$							
N/A N/A State Class of shares issuable (N/A Issue and allotment (1//)	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Class of shares issuable $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ C//) Issue and allotment $(//)$ C//) (dd/mm/yyyy) EGM approval date: $(//)$				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A N/A Note 1) State (Note 1) Issue and allotment (///) Issue and allotment						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ N/A $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ BEGM approval date: $(//)$ EGM approval date: $(//)$	7.			(/ /)		
N/A N/A N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For	Main Board lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Stock code :	6488	Description :	SBI HLDGS-DRS		
HDR Ratio :	1 Depositary Reco	eipt to 0.1 Ordinary Share			
	Approved for Listing		Issued HDR		
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR	
Balance at close of preceding month	20,000,000	2,000,000	580,980	58,098	
Increase/(decrease)	N/A	N/A	N/A	N/A	
Balance at close of the month	20,000,000	2,000,000	580,980	58,098	
Headroom (F)-(G)	19,419,020				

IV. Information about Hong Kong Depositary Receipt (HDR)

Remarks (if any):

Submitted by: <u>Toshiharu Fujita</u>	_
Title: <u>Secretary</u>	_
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.