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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

Date of Board Meeting

The board of directors (the “Board”) of SBI Holdings, Inc. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Wednesday, 26 October 2011 at 10:00 a.m. (Japan time) / 9:00 a.m. (Hong Kong time) at Izumi Garden Tower 20th Floor, 1-6-1, Roppongi, Minato-ku, Tokyo, Japan for the purpose of considering and approving the interim results of the Company for six months ended 30 September 2011 and transacting any other business.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 12 October, 2011

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi, and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.