

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 14 June 2012

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.

June 14, 2012

SBI Holdings, Inc.
(TOKYO: 8473 / Hong Kong: 6488)

Result and Completion of Share Repurchase
(Share Repurchase Pursuant to the Articles of Incorporation
and the provisions of Article 165, Paragraph 2 of the Corporate Law)

SBI Holdings, Inc. (hereafter “the Company”) announced that it repurchased the Company’s share from the market as shown below, pursuant to Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

It also announced the completion of share repurchase executed in compliance with the Board’s resolution dated May 22, 2012.

(1) Class of shares repurchased	Common stock
(2) Number of shares repurchased	377,857 shares
(3) Total cost of shares repurchased	JPY 1,999,999,215
(4) Period for share repurchase	From May 25, 2012 to June 13, 2012 (based on commitment)
(5) Method of repurchase	Purchase on the Tokyo Stock Exchange through a trust bank

(Reference)

Details of the resolution made by the Board of Directors on May 22, 2012

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 380,000 shares *represent 1.72 per cent of the number of shares issued excluding treasury shares
(3) Total cost of shares to be repurchased	Up to JPY 2.0 billion
(4) Period for share repurchase	From May 25, 2012 to June 22, 2012

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126