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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)
(Stock code: 6488)

HDR PROCESSING FEE

SBI Holdings, Inc. (the “Company”) and J.P. Morgan Depository Receipt Division are pleased to announce that the issuance of the Hong Kong Depository Receipts (“HDRs”) of the Company will be processed free of charge from 1 October 2012 to 31 March 2013 inclusive. Investors should contact J.P. Morgan to complete the transaction as this will need advance verification for operational purposes.

Contact details of J. P. Morgan Depository Receipt Settlements Group:

Depository Receipt Settlements Group

Email address: DR_Settlements@jpmorgan.com

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao

*Representative Director,
President & Chief Executive Officer*

Japan, 28 September 2012

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.