



Monthly Return for Hong Kong Depository Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SBI Holdings, Inc.

Date Submitted 3-October-2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--|--|
| (1) Stock code : <u>N/A</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>34,169,000</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>-</u> | | <u>N/A</u> |
| Balance at close of the month | <u>34,169,000</u> | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*State currency*) :

N/A

| | | | | | | |
|--|---|---|---|---|---|-----------|
| Ordinary shares | - | - | - | - | - | 59,137.81 |
| <i>(Note 1)</i> | | | | | | |
| 4.SBI Holdings FY 2003 (3) Stock option | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 16,618.77 |
| <i>(Note 1)</i> | | | | | | |
| 5.SBI Holdings FY 2005 (1) Stock option | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 22,614 |
| <i>(Note 1)</i> | | | | | | |
| 6.SBI Holdings former SBI HOME Planner Co., LTD. FY 2003 Stock option | | | | | | |
| Stock option | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 531.28 |
| <i>(Note 1)</i> | | | | | | |
| 7.SBI Holdings former SBI Partners Co., Inc. FY2005 Stock option | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 596.20 |
| <i>(Note 1)</i> | | | | | | |

8.SBI Holdings
former
FINANCE
ALL
CORPORATIO
N FY2002
Stock option

(/ /)

| | | | | | | |
|-----------------|---|-----|---|-------|-----|---|
| Ordinary shares | - | 640 | - | 1,200 | 640 | 0 |
|-----------------|---|-----|---|-------|-----|---|

(Note 1)

9.SBI Holdings
former
FINANCE
ALL
CORPORATIO
N FY2003
Stock option

(/ /)

| | | | | | | |
|-----------------|---|---|---|---|---|-------|
| Ordinary shares | - | - | - | - | - | 5,080 |
|-----------------|---|---|---|---|---|-------|

(Note 1)

10.SBI
Holdings
former
WORLD
NICHIEI
Securities Co.,
Ltd.FY2003
Stock option

(/ /)

| | | | | | | |
|-----------------|---|---|---|---|---|--------|
| Ordinary shares | - | - | - | - | - | 172.50 |
|-----------------|---|---|---|---|---|--------|

(Note 1)

11.SBI
Holdings
former
WORLD
NICHIEI
FRONTIER
Securities Co.,
Ltd.FY2004
Stock option

| | | | | | | |
|-----------------|---|---|---|-------|---|-----------|
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | 20.70 | - | 18,418.40 |

(Note 1)

12.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option

| | | | | | | |
|-----------------|---|---|---|---|---|-------|
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 34.50 |

(Note 1)

13.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option

| | | | | | | |
|-----------------|---|---|---|-------|---|-----------|
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | 24.15 | - | 17,912.40 |

(Note 1)

14.SBIH(3) Stock option

| | | | | | | |
|-----------------|---|---|---|---|---|-----------|
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 13,085.67 |

(Note 1)

15.SBIH(4) Stock option

| | | | | | | |
|-----------------|---|---|---|---|---|----------|
| (/ /) | | | | | | |
| Ordinary shares | - | - | - | - | - | 1,666.08 |

(Note 1)

For Main Board listed issuers

| | |
|----------------------------|------------|
| Total A. (Ordinary shares) | <u>640</u> |
| (Preference shares) | <u>N/A</u> |
| (Other class) | <u>N/A</u> |

Total funds raised during the month from exercise of
options (State currency)

JPY2,857,600

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | Total B. | (Ordinary shares) Nil | _____ |
| | | | | | (Preference shares) N/A | _____ |
| | | | | | (Other class) N/A | _____ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|--|--|---|
| Type of Issue | | | | | |
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |

For Main Board listed issuers

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| Type of Issue | _____ | _____ | | |
| | | Class of shares issuable (Note 1) _____ | | |
| 5. Scrip dividend | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares | | Class of shares repurchased (Note 1) _____ | | |
| | | Cancellation date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | <u>N/A</u> | <u>N/A</u> |
| 7. Redemption of shares | | Class of shares redeemed (Note 1) _____ | | |
| | | Redemption date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | <u>N/A</u> | <u>N/A</u> |

| | | | | |
|---------------------------|--|---|---|---------|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | | |
| | Issue and allotment date : (dd/mm/yyyy) | | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | N/A | N/A |
| 10. Other | Class of shares issuable _____ (Note 1) | | | |
| | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | Date of approving the issuance and allotment: (dd/mm/yyyy) | (/ /) | |
| | | | N/A | N/A |
| | | Total E. (Ordinary shares) | Nil | |
| | | (Preference shares) | N/A | |
| | | (Other class) | N/A | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 640 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

IV. Information about Hong Kong Depository Receipt (HDR)

| | | | | |
|--|---|-------------------------------------|----------------------|-------------------------------------|
| Stock code : | <u>6488</u> | Description : | <u>SBI HLDGS-DRS</u> | |
| HDR Ratio : | <u>1 Depository Receipt to 0.1 Ordinary Share</u> | | | |
| | <u>Approved for Listing</u> | | <u>Issued HDR</u> | |
| | No. of HDR (F) | No. of shares represented by HDR | No. of HDR (G) | No. of shares represented by HDR |
| Balance at close of preceding month | <u>20,000,000</u> | <u>2,000,000</u> | <u>159,900</u> | <u>15,990</u> |
| Increase/(decrease) | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>20,000,000</u> | <u>2,000,000</u> | <u>159,900</u> | <u>15,990</u> |
| Headroom (F)-(G) | <u>19,840,100</u> | | | |

Remarks (if any):

Submitted by: Toshiharu FujitaTitle: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.