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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)

(Stock code: 6488)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

**SBI Holdings, Inc.**

**Yoshitaka Kitao**

*Representative Director,*

*President & Chief Executive Officer*

Japan, 14 December 2012

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.*



14 December 2012  
SBI Holdings, Inc.  
(TOKYO: 8473 / Hong Kong: 6488)

**Announcement on SBI AXES' Listing on KOSDAQ Market of the Korea Exchange**

SBI AXES Co., Ltd. (Head office: Shibuya-ku, Tokyo; Representative Director: Shinya Inoue; hereinafter “SBI AXES”), a consolidated subsidiary of SBI Holdings, Inc. (Head office: Minato-ku, Tokyo; Representative Director & President: Yoshitaka Kitao), announces that its listing on Korean Securities Dealers Automated Quotations (“KOSDAQ”) was finally approved by Korea Exchange today. The listing date and start of KDR\* trading is fixed on 17 December 2012. Please note that the terms of issuance for KDR were already determined as announced in our press release dated 26 November 2012.

Taking advantage of this listing on KOSDAQ, SBI AXES endeavors to further expand its businesses in Korea and to secure talented human resources, as well as to develop businesses in other Asian countries in the future.

\* KDR stands for “Korea Depositary Receipt,” issued in Korea by depositary institution. KDRs are securities which represent the underlying deposited shares of SBI AXES.

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