



Monthly Return for Hong Kong Depository Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SBI Holdings, Inc.

Date Submitted 7-January-2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>N/A</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>341,690,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>-</u>		<u>N/A</u>
Balance at close of the month	<u>341,690,000</u>	<u>N/A</u>	<u>N/A</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>224,519,430</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>3,551</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>224,522,981</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.SBI Holdings</u>						
<u>FY 2002 (1)</u>						
<u>Stock option</u>						
<u>(/ /)</u>						
Ordinary shares	-	1,951.00	-	122,132.60	1,951.00	0
(Note 1)						
<u>2.SBI Holdings</u>						
<u>FY 2003 (1)</u>						
<u>Stock option</u>						
<u>(/ /)</u>						
Ordinary shares	-	-	-	210,185.84	-	0
(Note 1)						
<u>3.SBI Holdings</u>						
<u>FY 2003 (2)</u>						
<u>Stock option</u>						
<u>(/ /)</u>						

Ordinary shares	-	-	-	3,223.11	-	587,973.40
<i>(Note 1)</i>						
4.SBI Holdings FY 2003 (3) Stock option						
(/ /)						
Ordinary shares	-	-	-	-	-	166,119.66
<i>(Note 1)</i>						
5.SBI Holdings FY 2005 (1) Stock option						
(/ /)						
Ordinary shares	-	-	-	3,700.00	-	222,440.00
<i>(Note 1)</i>						
6.SBI Holdings former SBI HOME Planner Co., LTD. FY 2003 Stock option						
Stock option						
(/ /)						
Ordinary shares	-	-	-	-	-	5,312.80
<i>(Note 1)</i>						
7.SBI Holdings former SBI Partners Co., Inc. FY2005 Stock option						
(/ /)						
Ordinary shares	-	-	-	-	-	5,962.00
<i>(Note 1)</i>						

8.SBI Holdings
former
FINANCE
ALL
CORPORATIO
N FY2003
Stock option

(/ /)

Ordinary shares	-	1,600.00	-	-	1,600.00	49,200.00
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(Note 1)

9.SBI Holdings
former
WORLD
NICHIEI
Securities Co.,
Ltd.FY2003
Stock option

(/ /)

Ordinary shares	-	-	-	-	-	1,725.00
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(Note 1)

10.SBI
Holdings
former
WORLD
NICHIEI
FRONTIER
Securities Co.,
Ltd.FY2004
Stock option

(/ /)

Ordinary shares	-	-	-	-	-	184,184.00
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(Note 1)

11.SBI
Holdings
former
WORLD
NICHIEI
FRONTIER
Securities Co.,
Ltd.FY2004
Stock option

(/ /)						
Ordinary shares	-	-	-	-	-	345.00

(Note 1)

12.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option

(/ /)						
Ordinary shares	-	-	-	-	-	179,124.00

(Note 1)

13.SBIH(3) Stock option

(/ /)						
Ordinary shares	-	-	-	-	-	130,856.70

(Note 1)

14.SBIH(4) Stock option

(/ /)						
Ordinary shares	-	-	-	-	-	16,660.80

(Note 1)

Total A. (Ordinary shares)	<u>3,551</u>
(Preference shares)	<u>N/A</u>
(Other class)	<u>N/A</u>

Total funds raised during the month from exercise of options (State currency)

JPY 1,790,201

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total B.	(Ordinary shares) Nil _____ (Preference shares) N/A _____ (Other class) N/A _____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
2. _____ _____ _____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
3. _____ _____ _____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
4. _____ _____ _____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
				Total C. (Ordinary shares) Nil		
				(Preference shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

For Main Board listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Ordinary Shares Cancellation date : (dd/mm/yyyy) (N/A) AGM approval date : (dd/mm/yyyy) (28/06/2012)	N/A	(21,599)
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>)	_____		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
10. Other (According to the partially amended Articles of Incorporation approved at the Ordinary General Meeting of Shareholders on June 28 2012, the Company, on request from Shareholders, issued shares of less than 1 unit.)	At price :	State currency	<u>JPY</u> (Closing market price of the immediately preceding business day of each respective issue date)	Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>
				Issue and allotment date : (dd/mm/yyyy)	(5/12/2012) (17/12/2012) (21/12/2012) (25/12/2012) (26/12/2012) (27/12/2012)
				AGM approval date : (dd/mm/yyyy)	(28/06/2012)
					N/A
					(230)
				Total E. (Ordinary shares)	Nil
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,551
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

IV. Information about Hong Kong Depository Receipt (HDR)

Stock code :	<u>6488</u>	Description :	<u>SBI HLDGS-DRS</u>	
HDR Ratio :	<u>1 Depository Receipt to 0.1 Ordinary Share</u>			
	<u>Approved for Listing</u>		<u>Issued HDR</u>	
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR
Balance at close of preceding month	<u>200,000,000</u>	<u>20,000,000</u>	<u>1,555,000</u>	<u>155,500</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>(166,500)</u>	<u>(16,650)</u>
Balance at close of the month	<u>200,000,000</u>	<u>20,000,000</u>	<u>1,388,500</u>	<u>138,850</u>
Headroom (F)-(G)	<u>198,611,500</u>			

Remarks (if any):

Note1: The repurchases of shares occurring from 1 October 2012 to 31 December 2012 were related to the adoption of Share Unit System implemented on 1 October 2012, according to the Company's announcement dated 14 September 2012.

Submitted by: Toshiharu FujitaTitle: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.