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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)

(Stock code: 6488)

### **OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION RESULTS OF A SUBSIDIARY**

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

**SBI Holdings, Inc.**

**Yoshitaka Kitao**

*Representative Director,*

*President & Chief Executive Officer*

Japan, 29 January 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.*

**Third Quarterly Results Announcement for the Nine Months Ended  
31 December 2012 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the nine months ended 31 December 2012 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (head office: Minato-ku, Tokyo; Representative Director: Yasutaro Sawada), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results for the Third Quarter of Fiscal Year Ending 31 March 2013

(1 April 2012 to 31 December 2012)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended 31 December 2012	28,194	-3.6	26,059	-3.2	5,451	1.7
Nine months ended 31 December 2011	29,247	-9.0	26,931	-8.6	5,360	-20.9

	<u>Ordinary Income</u>		<u>Net Income</u>	
	Millions of yen	%	Millions of yen	%
Nine months ended 31 December 2012	5,600	3.0	3,854	-5.7
Nine months ended 31 December 2011	5,434	-19.6	4,087	-28.3

As noted in the announcement on 26 April 2012, “CHANGE OF ACCOUNTING POLICY; Notice concerning voluntary adoption of International Financial Reporting Standards (IFRS)”, from the first quarter of fiscal year ending 31 March 2013, the Company is disclosing its consolidated financial statements and documents based on the International Financial Reporting Standards (IFRS). Meanwhile the Company is scheduled to announce its consolidated financial results for the nine months ended 31 December 2012, on 7 February 2013.

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For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126