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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 11 March 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

11 March 2013
SBI Holdings, Inc.
(TOKYO: 8473 / Hong Kong: 6488)

Resignation of Non-executive Director

SBI Holdings, Inc. (“SBIH”) hereby announces that it has received a resignation letter from the Non-executive Director as stated below.

1. Resigning Director

Director; Yasutaro Sawada

2. Effective Date

11 March 2013

3. Reason for the Resignation

Due to the health reasons, it became clear that Mr. Sawada needed medical treatment for a certain period of time.

4. Others

Subsequent to the resignation of Mr. Sawada mentioned above, the remaining board members of SBIH constitute a quorum for Directors required under the articles of incorporation as well as the relevant laws and regulations.

For further information, please contact:

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