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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

HDR PROCESSING FEE

Reference is made to the announcement dated 28 September 2012 regarding processing fee of the Hong Kong Depositary Receipts (“HDRs”). SBI Holdings, Inc. (the “Company”) and J.P. Morgan Depositary Receipt Division are pleased to announce that the period of the issuance of the HDRs of the Company which is processed free of charge will be extended to 30 June 2013 inclusive. Investors should contact J.P. Morgan to complete the transaction as this will need advance verification for operational purposes.

Contact details of J. P. Morgan Depositary Receipt Settlements Group:

Depositary Receipt Settlements Group

Email address: DR_Settlements@jpmorgan.com

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 28 March 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.