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**SBI HOLDINGS, INC.**  
(Incorporated in Japan with limited liability)  
(Stock code: 6488)

## **Date of Board Meeting**

The board of directors (the “Board”) of SBI Holdings, Inc. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Thursday, 9 May 2013 at 10:00 a.m. (Japan time) / 9:00 a.m. (Hong Kong time) at Izumi Garden Tower 20<sup>th</sup> Floor, 1-6-1, Roppongi, Minato-ku, Tokyo, Japan for the purpose of considering and approving the annual results and, if any, payment of dividends of the Company for the financial year ended 31 March 2013 and transacting any other business.

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**  
Representative Director,  
President & Chief Executive Officer

Japan, 23 April, 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita, and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.