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**SBI HOLDINGS, INC.**  
(Incorporated in Japan with limited liability)  
(Stock code: 6488)

**ANNOUNCEMENT OF FINAL DIVIDEND  
FOR YEAR ENDED 31 MARCH 2013**

Reference is made to the earlier announcement dated 8 March 2013 issued by SBI Holdings, Inc. (“the Company”) regarding the cash dividend.

The Company informs that its Board of Directors approved today the payment of the final dividend for the year ended 31 March 2013 to shareholders amounting to JPY10 per common share. (HK\$ equivalent to JPY1 per Hong Kong Depositary Receipt)

The payment will be made from 6 June 2013 onwards. The holders of Hong Kong Depositary Receipts (HDRs) will receive the payment through JP Morgan, the depositary agent for the HDRs, on 18 June 2013. A withholding income tax will be levied on the amount distributed as interest on capital, in accordance with Japan’s tax code.

The record date for the holders of HDRs traded on the Hong Kong Stock Exchange (HKEx) is at the close of business in Hong Kong on Sunday, 31 March 2013.

- (1) Based on the Japanese Yen / Hong Kong dollars exchange rate of 0.07825 as of 7 May 2013, the estimated Hong Kong dollar amount of the proposed dividend is approximately HK\$ 0.07825 per HDR. The final amount of dividends in Hong Kong dollar will be determined on 6 June 2013; and
- (2) Where applicable, fees, charges and / or taxes may be deducted by the HDR Depositary from the dividends payable to holders of HDRs, details of which will be announced in due course.

- (3) A withholding income tax of 7.147% \*
- (4) An estimated dividend fee of HK\$ 0.016
- (5) An Estimated Net Rate HK\$ 0.05666

*\* In an effort to raise revenue for the Great East Japan Earthquake reconstruction, a surtax on income tax called "Special Income Tax for Reconstruction" has approved by the National Diet of Japan. Dividend on or after January 1, 2013 until 31 December 2037, will be subject to 2.1% surtax on income tax, increasing the withholding percentage on dividends from 7% to 7.147% for non-Japanese residents and from 10% to 10.147% for Japanese residents.*

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**  
*Representative Director,  
President & Chief Executive Officer*

Japan, 9 May 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono*