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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)

(Stock code: 6488)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

**SBI Holdings, Inc.**

**Yoshitaka Kitao**

*Representative Director,*

*President & Chief Executive Officer*

Japan, 16 May 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.*

16 May 2013

SBI Holdings, Inc.

(TOKYO: 8473 / Hong Kong: 6488)

**Regarding a Korean Media Report Relevant to Hyundai Swiss Savings Bank**

In regard to Hyundai Swiss Savings Bank, a consolidated subsidiary of SBI Holdings, Inc. (SBIH), it has been reported by a media that KRW 376.5 billion (equivalent of approximately JPY 34.5 billion) of loss is estimated to be accrued, however this amount is already factored into the consolidated financial results of FY2012 of SBIH announced on 9 May 2013, and there is no possibility of additional loss according to this matter. Moreover, the possible loss of Hyundai Swiss Savings Bank arising in the future is also conservatively factored into the abovementioned SBIH's financial results of FY2012.

On the occasion of acquiring Hyundai Swiss Savings Bank, SBIH has closely coordinated with Korea's Financial Services Commission and ongoingly will confer with the authority while taking necessary measures.

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For further information, please contact:

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