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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 24 June 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

**SBI Holdings, Inc. Releases Explanatory Material and Video on Current State
of the Primary Businesses**

As the SBI Group's business environment has been dramatically changed since last December, SBI Holdings, Inc. ("SBIH") receives inquiries from a number of investors regarding the current state of the Group's businesses. In order to answer some typical questions, SBIH decided to post explanatory materials and videos on its website.

The material to be released today includes the following explanation on SBIH's primary businesses' performance for the two months ended 31 May 2013:

Profit before income tax expense of each business segment for the two months ended 31 May 2013 on an IFRS basis (Preliminary figures)

Financial Services Business	JPY 7.0 billion
Asset Management Business (Profit and loss based on fair value of listed securities held)	JPY 14.0 billion (*1)
Biotechnology-related Business	JPY -0.6 billion (*2)

*1 The figure includes profit of JPY 11.2 billion from financial instruments which are listed securities measured at fair value through profit or loss as of 31 May 2013.

As of 20 June 2013, with the gains on sales of investment securities of JPY 4.9 billion, a total of approximately JPY 9.2 billion.

In addition, for the first quarter of fiscal year ending 31 March 2014, valuation gains based on fair value for the IPO of ReproCELL are expected.

*2 Profit before income tax expense for the first quarter of fiscal year ending 31 March 2014 is expected to be slightly positive, since there is a scheduled transference of a developing "seed" to a Japanese company in June 2013.

Please visit SBIH's website (<http://www.sbigroup.co.jp/english/>) for more details.

For further information, please contact:

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