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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION RESULTS OF A SUBSIDIARY

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 24 July 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

**First Quarterly Results Announcement for the Three Months Ended
30 June 2013 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the three months ended 30 June 2013 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the First Quarter of Fiscal Year Ended 31 March 2014

(1 April 2013 to 30 June 2013)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended 30 June 2013	21,101	129.9	19,904	133.2	9,786	586.1
Three months ended 30 June 2012	9,178	-8.3	8,536	-8.0	1,426	-22.8

	<u>Ordinary Income</u>		<u>Net Income</u>	
	Millions of yen	%	Millions of yen	%
Three months ended 30 June 2013	9,746	569.9	6,062	342.4
Three months ended 30 June 2012	1,455	-23.9	1,370	-30.0

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended 30 June 2013, on 8 August 2013.

For further information, please contact:

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