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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 22 August 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

Change in Names of Subsidiaries

SBI Holdings, Inc. (hereinafter “SBIH”) hereby announces that Hyundai Swiss Savings Bank, a consolidated subsidiary in South Korea, and its three subsidiaries (hereinafter collectively referred to as “Hyundai Swiss Group”) will change their corporate names on 1 September. This change had been postponed, but will now be carried out since a partial revision to their Articles of Incorporation was approved at their respective extraordinary general meetings of shareholders, held on 22 August.

1. Reasons for the change

SBIH turned the Hyundai Swiss Group into its consolidated subsidiaries in March 2013, and has been pushing forward with management improvement through dispatching directors and taking other measures. The management improvement plan concerning the Hyundai Swiss Group, which was submitted to the Financial Services Commission of South Korea, was approved on 14 August. Hence, we decided to change the corporate names of the four banks of the Hyundai Swiss Group, with the aim of clarifying their positions as members of the SBI Group and further increasing recognition of the SBI Group in South Korea, as well as completely changing their corporate images. Going forward, Hyundai Swiss Group will actively promote their businesses under the new corporate names.

2. Summary of subsidiaries involved (as of 30 June 2013) and their new names

(1) Hyundai Swiss Savings Bank

Current name:	Hyundai Swiss Savings Bank
Location:	Cheongdam Venture Plaza 1F, 41 Cheongdam-dong, Gangnam-gu, Seoul, South Korea
Title and name of representative:	Megumu Motohisa, Representative Director CHA DONG GI, Representative Director
Main business activities:	Deposit taking and loan providing
Paid in capital:	224.1 billion Korean won
New name:	SBI Savings Bank

(2) Hyundai Swiss 2 Savings Bank

Current name:	Hyundai Swiss 2 Savings Bank
Location:	Hyundai Swiss Tower, 143-40, Samseong-dong, Gangnam-gu, Seoul, South Korea
Title and name of representative:	LEE JEUNG RAK, Representative Director
Main business activities:	Deposit taking and loan providing

Paid in capital: 62.2 billion Korean won
New name: SBI 2 Savings Bank

(3) Hyundai Swiss 3 Savings Bank

Current name: Hyundai Swiss 3 Savings Bank
Location: 67, Eumnae 3-ri, Jincheon-eup, Jincheon-gun, Chungcheongbuk-do, South Korea
Title and name of representative: KIM YEONG SIG, Representative Director
Main business activities: Deposit taking and loan providing
Paid in capital: 80.1 billion Korean won
New name: SBI 3 Savings Bank

(4) Hyundai Swiss 4 Savings Bank

Current name: Hyundai Swiss 4 Savings Bank
Location: 22-2, Sunae 1-dong, Bundang-gu, Seongnam-si, Gyeonggi-do, South Korea
Title and name of representative: PARK SEOK HEE, Representative Director
Main business activities: Deposit taking and loan providing
Paid in capital: 79.4 billion Korean won
New name: SBI 4 Savings Bank

3. Scheduled date of the change

The four subsidiaries involved will be renamed on 1 September 2013.

For further information, please contact:

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