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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION RESULTS OF A SUBSIDIARY

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 16 October 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

**Interim Results Announcement for the Six Months Ended
30 September 2013 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the six months ended 30 September 2013 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Second Quarter of Fiscal Year Ending 31 March 2014

(1 April 2013 to 30 September 2013)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2013	37,961	108.5	35,863	113.5	16,944	448.8
Six months ended 30 September 2012	18,209	-10.2	16,799	-9.8	3,087	-22.0

	<u>Ordinary Income</u>		<u>Net Income</u>	
	Millions of yen	%	Millions of yen	%
Six months ended 30 September 2013	16,876	434.7	9,391	289.1
Six months ended 30 September 2012	3,156	-21.0	2,413	-23.5

*Note: Owing to the significant increase of stock trading value followed by the brisk market, SBI SECURITIES reserved approximately JPY 1,408 million for financial instruments transaction liability reserves under the Financial Instruments and Exchange Act in the second quarter of the fiscal year ending March 2014, which means posting of an extraordinary loss.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended 30 September 2013, on 6 November 2013.

For further information, please contact:

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