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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 25 November 2013

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Taro Izuchi, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita, Mr. Noriaki Maruyama and Mr. Peilung Li, the non-executive Directors are Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.

25 November 2013
SBI Holdings, Inc.
(TOKYO: 8473 / Hong Kong: 6488)

Notice on Approval for the New Listing of Auto Server, a Portfolio Company of the SBI Group's Fund, on Taiwan's GreTai Securities Market

Auto Server Co., Ltd. (Head Office: Chuo-ku, Tokyo; President and Representative Director: Masazumi Adachi; "Auto Server"), a portfolio company of the SBI Group's fund which operates an Internet-based used car distribution business in Japan, obtained a formal approval for listing from GreTai Securities Market (GTSM), the Taiwanese emerging equity market, on 22 November 2013.

Accordingly, Auto Server is scheduled to be listed on 14 January 2014. Auto Server's listing will be the first primary listing on GTSM by a Japanese company, and also the first primary listing by a foreign company as an actual operating entity itself.

* In response to the amendment of Taiwanese laws in 2012, it has become possible to list and issue shares other than those without par value or those with a New Taiwan dollar-denominated face value, in the Taiwanese capital market, including GTSM, although such applications were not permitted in the past. Auto Server will be the first foreign company to conduct primary listing on GTSM in response to the amendment of such laws.

Auto Server, a leading company in the Internet-based used car distribution business in Japan, has drastically changed the conventional business where used car dealers participate in bidding in actual auction halls. By utilizing the Internet, it has established a platform connected to approximately 90% of all actual used car auction bases in Japan, innovating used car transactions through e-commerce.

■ Purpose of the Listing

Auto Server endeavors to accelerate the development of its business and to increase its presence in the Chinese area through the listing. In China, the online used car auction joint venture operated by Auto Server, SBI Holdings, Inc. and Coway International TechTrans Co., Ltd. started service under the name of "CHE TONG TIAN XIA" on 11 October 2013. Coway International TechTrans Co., Ltd. (Head Office: Beijing, China; Representative: Ji Shishan) is a member of the group of Tsinghua University, one of the highest institutions of learning in China, and commercializes the results of research conducted by the university. From here on, Auto Server will also aggressively promote transferring the online used car auction business by cooperating with its strategic partners in other Asian countries as well as in China.

The SBI Group will continue to work on creating new value, for example, by supporting investee companies in expanding operations overseas through the use of global networks in emerging countries, mainly in Asia, which the Group has established.

(Reference)

Outline of Auto Server

Name: Auto Server Co., Ltd.

Representative: Masazumi Adachi

Head office: Nihonbashi MS Bldg. 2F, 2-9-8 Nihonbashi Horidome-cho, Chuo-ku, Tokyo Japan

Establishment: June 1997

Capital: JPY 424 million (as of September 2013)

Business:

- Processing and provision of information on car sales using computer communications systems of information networks
- Planning, development, sales, maintenance and management of computer systems

For further information, please contact:

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